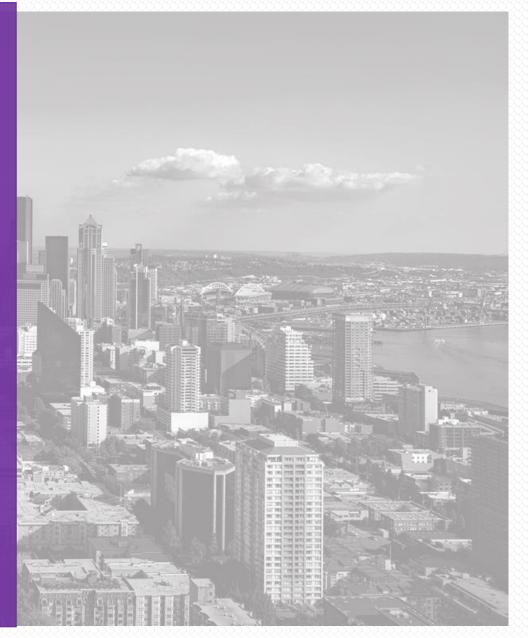
Report on healthy food availability and assessment of Seattle's Food Bank Network 2/27/2019

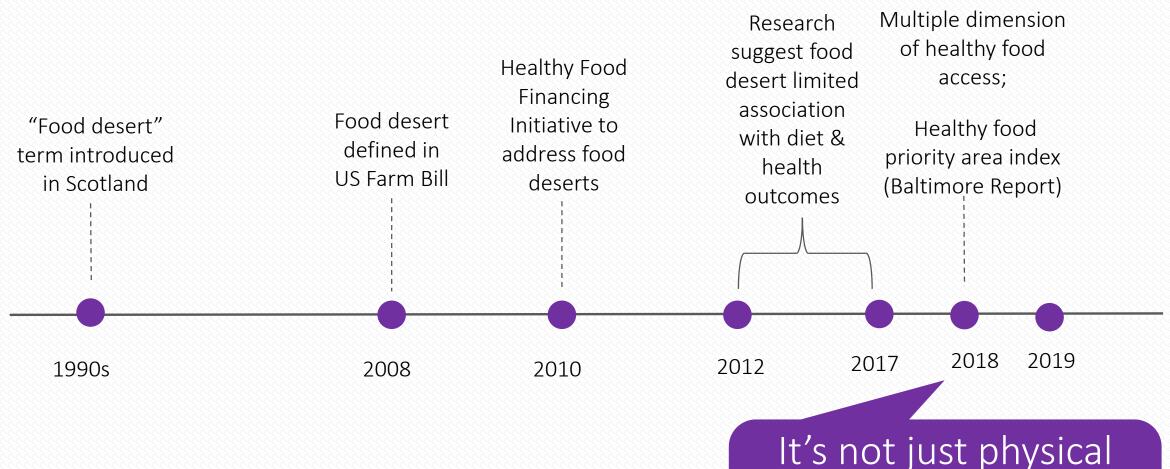
Nadine Chan, PhD, MPH, Jesse Jones-Smith, PhD, MPH, and Kaylin Bolt, MPH, MSW



Overview

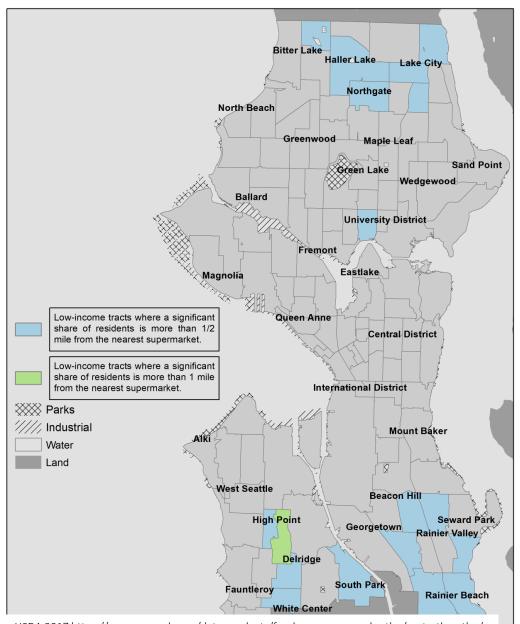
- 1. What is "access" to healthy food and what do Seattle maps show?
- 2. Price and availability of healthy food in Seattle stores
- 3. Meeting the need: the food bank network

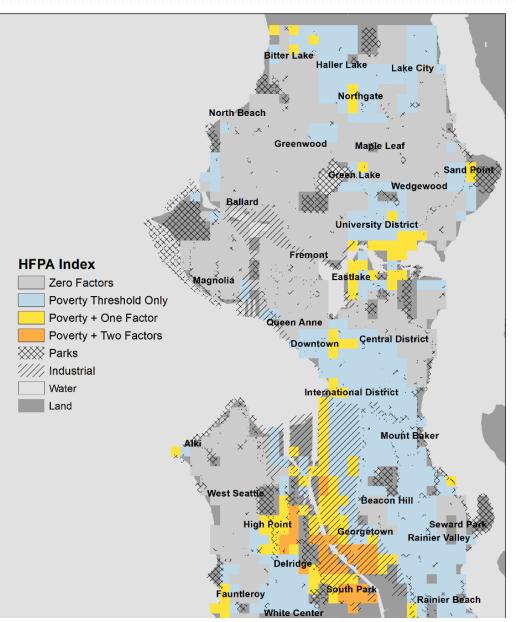
Evolution of concept of healthy food access



t's not just physical distance to a supermarket

Mapping access to healthy food





Map at right:
Healthy Food
Priority Areas
(HFPA) show
where three food
access factors
overlap

Factors

- 1. At least 25% of households live below 200% of the Federal Poverty Level
- 2. Time to nearest healthy food retailers is at least 10 minutes
- 3. High percentage of food retailers without produce section

SECTION 3: Price and availability of healthy food in Seattle stores

FOOD PRICES AND AVAILABILITY STUDY GOALS

THE GOALS

Assess the price and availability of healthy food in Seattle by neighborhood characteristics (e.g., race, income).

THE BASICS

In-person surveys of food stores throughout Seattle to measure the availability and price of healthy food items.

FOOD PRICES AND AVAILABILITY DATA COLLECTION

Warehouses & superstores



Supermarkets



Grocery stores



Drug stores



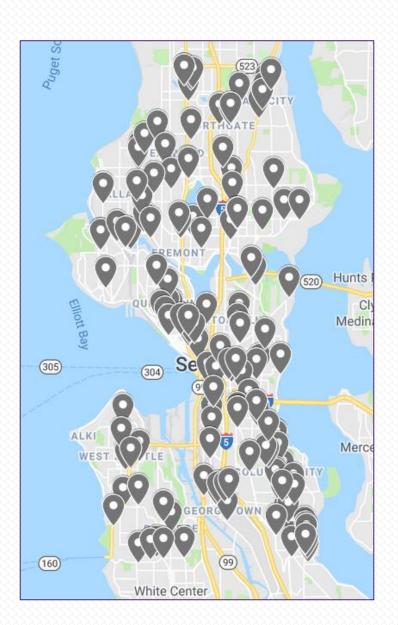
Small stores



FOOD PRICES AND AVAILABILITY STORE SAMPLE

134
Seattle food
stores surveyed

27% of all food stores in Seattle



FOOD PRICES AND AVAILABILITY DATA COLLECTION



Apples Bananas Oranges



Vegetables

Broccoli Carrots

Green

Lettuce

Tomatoes

Onions



Grains

Wheat bread
White bread
Frosted flakes cereal

Cheerios

Rice



Protein

Beans

Eggs

Lean meat



Milk

1% milk

2% milk

Fat-free milk

Whole milk

Health Food Availability Score = 1-2 points for having each of these foods

Range 0-25

FOOD AVAILABILITY AVERAGE SCORE BY STORE TYPE



20.6_{pts}
Warehouse & superstores



19.0_{pts} Supermarkets



16.2_{pts}
Grocery
stores

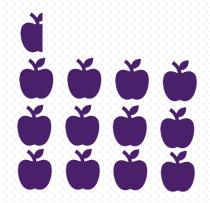


9.5_{pts}
Drug
stores

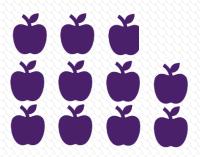


6.8_{pts} Small stores

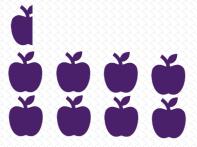
FOOD AVAILABILITY AVERAGE SCORE BY INCOME



12.80_{pts}
Highest
income group



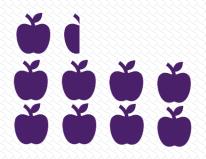
10.98_{pts}
Middle
income group



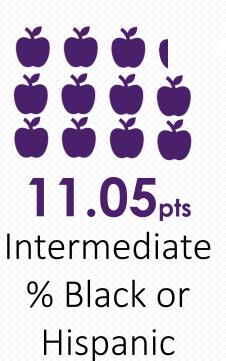
8.58_{pts}
Lowest
income group

Stores in **high income neighborhoods** had **4 more healthy foods** on average, i.e. **50%** more healthy foods

FOOD AVAILABILITY AVERAGE SCORE BY RACE



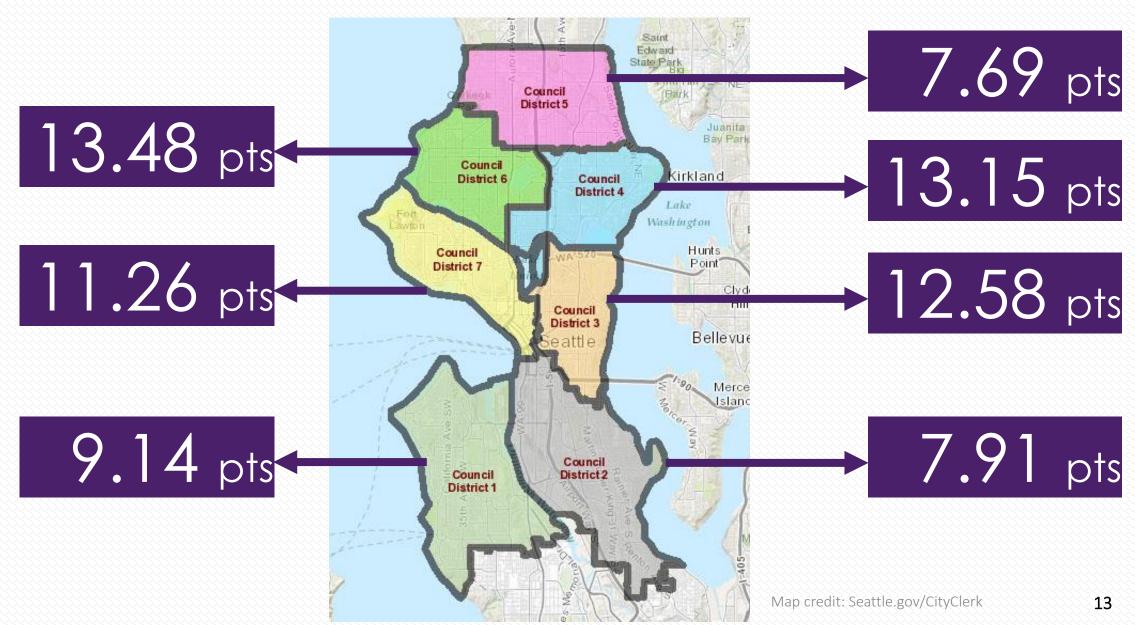
9.29_{pts}
Highest
% Black or
Hispanic





Stores in neighborhoods with fewer black or Hispanic residents had $\sim 3\,$ more healthy foods, i.e. 30% more healthy foods

FOOD AVAILABILITY BY COUNCIL DISTRICT



FOOD PRICES RESULTS SUMMARY



Except for fruit, the average price of healthy foods tended to be lower in lower income & neighborhoods with higher proportion Black or **Hispanic.** Most differences likely not statistically significant

FOOD AVAILABILITY AND PRICES KEY TAKEAWAYS



Lower-income & neighborhoods with more Black or Hispanic residents had fewer supermarkets and superstores and more small stores.



There was lower availability of healthy foods in lower-income & and neighborhoods with more Black or Hispanic residents.



Mean healthy food availability scores varied by Council District, with District 5 & 2 having lowest scores



The price of healthy foods tended to be lower or similar in lower-income & neighborhoods with more Black or Hispanic residents. Differences likely not statistically significant.

Meeting the need: The food bank network

FOOD BANK NETWORK THE GOALS

1 Estimate need

2 Assess capacity

3 Identify opportunities

Who in Seattle is experiencing food insecurity?

To what extent is the food bank network able to serve this population?

How can the network improve equitable access to health food?

Who is experiencing food insecurity?

While estimates vary across data sources, we saw **consistent patterns among groups** commonly reporting food insecurity

People of color

Lower

Less educated LGB identified

Families with young children

Older adults

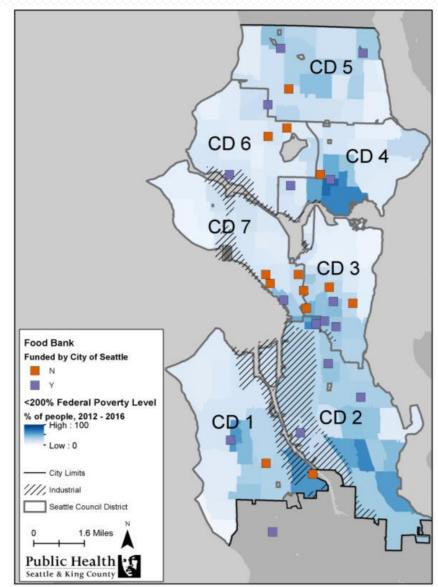
FOOD BANK NETWORK SAMPLE



Actively operating

Distributing food on-site more than once a month

Located within Seattle limits or serving many Seattle residents



Data for basemap comes from the 2012-2016 American Community Survey. Data on location, classification, and funding status of food banks provided by City of Seattle: OSD & HSE. Current as of Fall 2018. The inclusion criteria for displaying an organization as a Food Bank for this map are: (1) Member of the Seattle Food Committee, (2) Open more than once a month for on-site distribution, and (3) Be in the Seattle boundaries or serve a large number of Seattle residents. Fall 2018 PH-SKC APDE.

FOOD BANK NETWORK DATA COLLECTION



25



client discussions



staff interviews

13



Non English

- Spanish
- Vietnamese
- Cantonese
- Russian

English

- Young adult
- African-American
- General

FOOD BANK NETWORK DATA COLLECTION

TOPICS COVERED

Resources



Sufficiency



Accessibility



Impact



Impact

The network provides a critical food safety net, while also providing a connection to services and a sense of community.

Each year 15,000 individuals are served per food bank

22 million

Lbs. of food provided by the network

Demand

The network is seeing **a rise in need**, particularly: older adults, homeless, and those further north and south of Seattle.

60%

FOOD BANKS REPORT

increase in client visits

We're seeing an increase from rising cost of rent & healthcare, aging population, more people experiencing homelessness."

- Food bank staff member

Resource constraints result in reduced quality & quantity of food

Ability to meet demand

The food bank network lacks necessary resources to meet demand, namely **staffing**, **vehicles**, **food**, **funding**, **and space**.

84%

FOOD BANKS REPORT

funding difficulties

- predictable long term funding
- finding opportunities
- operational expenses
- resource heavy fundraisers





Client Priorities

Food bank clients emphasize wanting a dignified experience, food safety, quality and convenient access.

It's useful if food banks are open on Friday because then I know at least from Friday to Tuesday or Wednesday I will have food. Most places aren't open on weekends so from Friday [on], I am trying to ensure I can make it at least through the weekend if not a little longer."

-Food bank client (Council District 3)

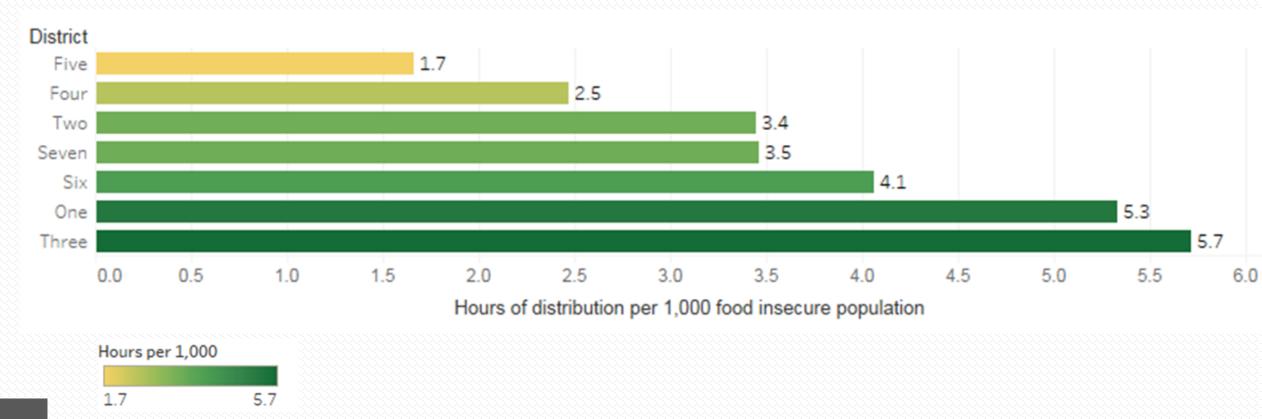
Gaps in Access

Analysis of distribution hours revealed:

- Weekend and evenings hours are limited
 - Lack of morning access in Districts 4, 5, and 6
 - Lack of afternoon access in Districts 1 and 5
 - Lack of evening access Districts 1, 2, 3, 5, and 7
- Council Districts 5 and 4 have fewest hours (proportional to need)

FOOD BANK NETWORK GAP ANALYSIS

Comparing Council Districts by distribution availability and level of adult food insecurity



FOOD BANK NETWORK KEY TAKEAWAYS

Opportunities to improve equitable access

Expand client choice



through the grocery store model to create a more dignified experience

Increase purchasing power



to improve cultural relevancy of healthy food provided

Increase mobility



Coordinated systems of distribution to target areas of most need

Invest in operational costs:



- Staffing and salaries
- Building space
- Purchasing power

FOOD BANK NETWORK KEY TAKEAWAYS

Opportunities to improve equitable access

Expand client choice



The grocery style gives more dignity, [you're] not alienated. To pick out what you want and not feel like you're just a number in a line is a lot more dignified than being handed a box"

– Food bank client (CD 4)

Increase purchasing power



"It's less having enough food as it's having the right kind. When you rely on donations that's hard. Which is why we say [prioritize] purchasing budget. That's what gives the autonomy."

- Food bank staff member

Increase mobility



It doesn't have to be that everyone goes the extra mile to get [food] exactly to their door. Maybe it is just getting it someplace that's more convenient for them. Maybe a mobile Food Bank in a parking lot, or getting food to their place of worship or community center."

- Food bank staff

Invest in operational costs:



We're open 8 hours a week to serve 1,000 visitors which makes it difficult to replenish food. Expanding hours would improve access but require more staffing and potentially more food. Our home delivery program has had a waitlist for years but we just don't have capacity."

Food bank staff member

