



Veterans and Human Services Levy

2015 Mid-Year Performance Evaluation and Financial Update



Department of Community and Human Services
Community Services Division

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Overview

The 2012–2017 Veterans and Human Services (VHS) Levy Service Improvement Plan (SIP) was approved by the King County Council on December 6, 2011 by Ordinance 17236. It included a requirement that a Veterans and Human Services (VHS) Levy mid-year report on performance and financial status covering the period of January 1, 2015 through June 30, 2015 be provided to the County Executive, County Council, and general public. This 2015 Mid-Year Performance Evaluation and Financial Update report meets that requirement and includes the following components:

- **Mid-year Performance Evaluation Update** including a detailed matrix on the performance of each Levy-funded activity compared to their performance target and a narrative summary on the Levy's performance for the first half of 2015.
- **Mid-Year Financial Update** including a financial report describing each Levy-funded activity's allocation for 2015 and their expenditures for the first half of 2015. A narrative on the Levy's fiscal status at mid-year is also provided.

The 2015 Mid-Year Performance Evaluation indicates that in all but a few cases the Levy funded activities continue as last year, and are performing well. The 41 discrete levy activities served over 22,000 clients in the first six months of 2015. These activities report on 85 performance measures and performance on 72 (85 percent) of the measures were 45 percent or more of the annual targets. Of those measures where performance was under 45 percent of the annual target, discussions have been held with the program managers of these activities and plans for improved performance determined.

The 2015 Mid-Year Financial Update's demonstrates the VHS Levy is making progress in expending its 2015 allocations. Invoicing takes place after Levy services are provided creating a false under-reporting of expenditures. As a result, data on cumulative expenditures as of June 30, 2015 (36 percent) and August, 31, 2015 (51 percent) are provided. The eight-month data indicates the Levy appears to be on track to expend by year-end 2015 at a rate similar to year-end 2014. Together the Performance Evaluation Update and Financial Update describe a successful first half-year for the VHS Levy in 2015.

**Mid-Year Performance Update
For the period January 1, 2015 through June 30, 2015**

This report is the fourth Mid-Year Performance Update developed for the 2012-2017 Levy. It contains a Performance Evaluation Matrix and narrative summarizing the performance for the first half of 2015. The analysis shows that almost all projects are meeting their mid-term targets and service objectives.

The Performance Measurement and Evaluation staff compiled performance data for the first six months of 2015 and analyzed it to determine how Levy activities are performing and whether they are on target to meet annual performance goals. As the table below indicates, Levy funded activities served over 22,000 clients (duplicated) in the first six months of 2015. The following table provides data on the number served by each of the four overarching Levy strategies and compares it to performance during the same time period last year. Note: the apparent decrease between this period in 2014 and 2015 in Strategy One clients was due to improved deduplication of the number of clients served by the King County Veterans Program (KCVP) under Strategy 1.1.

Number of Clients Served by Strategy in First Six Months of 2014 and 2015*

Levy Strategies	Number Served* January-June 2014	Number Served* January-June 2015
Strategy One: Supporting Veterans	4,161	3,257
Strategy Two: Ending Homelessness	7,194	7,560
Strategy Three: Increasing Access to Behavioral Health Services	4,879	4,704
Strategy Four: Strengthening Families at Risk	4,652	6,847
Total Served	20,886	22,368

*Duplicated individuals

As indicated in the following table, over 4,747 veterans and 511 spouses or minor dependents were served in the first six months of 2015. Of these clients, 3,257 (62 percent) were served under Strategy One services.

Veterans and Family Members Served in First Six Months of 2014 and 2015

Veteran Status of Clients Served	Number of Clients Served 2014	Number of Clients Served 2015
Veteran	4,353	4,747
Veteran's Spouse	270	247
Veteran Minor Dependent	89	264
Total Served	4,712	5,258

2015 Mid-Year Performance Evaluation Matrix

The matrix that appears on the following four pages provides details on the performance of each of the Levy-funded activities for the first half of 2015. The matrix lists Levy activities organized by overarching strategies and includes the service on which each activity's performance is measured, annual performance targets and each activity's success in meeting the targets indicated both by percent of success and colored arrows. A green arrow pointing up indicates performance met 45 percent of the annual target, a horizontal yellow arrows indicates performance met 35-44 percent of target and downward pointing red arrow indicates performance of less than 35 percent of target. Comments on performance are also provided.

First Half Services Performance 2015						
Levy Activity	Household members 2015*	Service Measures	2015 Annual Targets	Actual service - first six months of 2015	Percent of Annual Target Reached**	Performance Review - Comments
Strategy 1: Supporting Veterans						
1.1.A	1,501	KCVP - satellite site outreach	941	387	41%	Satellite services now refer to case management at Renton.
1.1.B		KCVP- contracted shelter services	18,250	25,421	139%	50% of KCVP homeless clients were able to increase their housing stability.
1.1.C		King County Veterans Program (KCVP) financial assistance	1,800	854	47%	All financial assistance is now linked to comprehensive case management. The actual amount shown is through July.
1.1.D		KCVP - employment, and case management	\$682,881	\$447,254	77%	Exceeded all annual targets. Beginning in 2014 all clients are case managed.
1.2.A	198	Enhanced outreach to women veterans and veterans of color	420	198	47%	Increased linkages to KCVP.
1.2.B	454	Veteran information and referral	330	157	48%	97% of clients referred, successfully linked to services.
1.2.C	44	Homeless veteran street outreach	900	454	50%	86% of clients receiving referral were linked with services.
1.3	63	Veteran employment and training	86	31	29%	Late contract execution in Spring 2015. Expected to meet annual target by end of 2nd half of 2015.
1.4	454	Contracted PTSD Treatment / Military Sexual Trauma Treatment	2,600	1,826	70%	91% clients report reduced symptoms of PTSD.
1.5.A	224	Veterans Incarcerated Program (VIP)	260	193	74%	70% of referrals to treatment or education were successful, 79% of referrals to housing were successful.
1.5.B	112	Veterans Legal Assistance Program	100	232	232%	On track to meet annual targets. They are making fewer referrals to pro bono outside counsels.
1.5.C	45	Emerging programs for justice involved veterans - Veterans Court	360	224	62%	On track to meet annual targets.
1.6.A	101	Military family outreach	155	109	70%	94% of measured clients achieved successful linkages to services.
1.6.B	61	Military family counseling	200	112	56%	95% of measured clients achieved the desired outcome.
			150	63	42%	
			70	65	93%	
			90	45	50%	
			30	20	67%	
			15	35	233%	
			150	101	67%	
			75	99	132%	
			60	98	163%	
			350	276	79%	
			55	25	45%	
Total Strategy 1 clients served first half 2015 : 3,257						

* Household members include all members of a family and may be larger than "clients served" where heads of households are counted.

** Up arrow (green) indicates meeting 45% or more of annual target; horizontal arrow (yellow) indicates 35 - 44%; down arrow (red) indicates less than 35%.

Levy Activity	Household members 2015*	First Half Services Performance 2015			Performance Review - Comments	
		Service Measures	2015 Annual Targets	Actual First six months of 2015 Service		Percent of Annual Target Reached**
Strategy 2: Ending Homelessness						
2.1.A Homeless street outreach (REACH)	492	Number of clients engaged by REACH Clients enrolled in treatment/services/health care Clients moved into or remained stabilized in housing	380 365 80	492 346 19	129% 95% 24%	70% of clients needing treatment or services were linked. How ever, there is limited access to appropriate permanent housing.
2.1.B Dutch Shisler Sobering Center Emergency Service Patrol	4,043	Number of persons contacted (duplicated) Number of clients (duplicated) transported to Sobering Center	5,000 3,600	4,043 2,889	81% 80%	Exceeding expectations. Targets under review .
2.1.C Mobile Medical outreach	462	Clients receiving services from mobile medical van Total visits for medical care or psychiatric social	700 1,150	462 884	66% 77%	Exceeded targets; increased connections to veterans outreach projects.
2.1.D South King County homeless outreach (PATH)	80	Number of clients engaged in service	125	80	64%	74% of clients linked to support services.
2.2 Capital funds for permanent housing		Housing units funded in 2014	N/A		N/A	2015 funding round scheduled for fall.
2.3 Housing Stability Program	538	Number of unduplicated Non-Veteran Households Number of unduplicated Veteran Households	143 136	159 57	111% 42%	95% retention of housing at 6 months.
2.4.A Health Housing Outreach Team	603	Number of clients linked to primary care Number of clients served Number of clients self-managing chronic condition	400 700 315	192 603 413	48% 86% 131%	92% of HHOT clients are able to maintain housing for at least a year.
2.4.B On-site support services	859	Case management/Housing support hours Number of total households served	39,188 N/A	44,502 730	114% N/A	Exceeded support hours target.
2.5.A Forensic Assertive Community Treatment program (FACT)	55	Clients engaged in services but not housed Clients moved into or maintained in supportive housing	11 44	11 41	100% 93%	Succeeded in engaging clients; accessing housing remains a challenge.
2.5.B Forensic Intensive Supportive Housing program (FISH)	66	Clients moved into or maintained in supportive housing Total clients served	51 64	51 66	100% 103%	Annual targets met, but accessing housing remains a challenge.
2.6.A Community employment services	206	Number of homeless clients enrolled Number of job placements	301 144	206 119	68% 83%	78% job placement rate.
2.6.B Career Connections	156	Number of clients completing job readiness and training Number of clients served Number of clients obtaining new jobs	150 150 85	156 156 51	104% 104% 60%	Met annual goal in the first 6 months, doubling 2014 12-month actuals.
2.6.D King County Internship Program for Veterans	-	Number of clients completing internship Number of clients assessed Number of clients entering internship program	13 50 16	- - -	0% 0% 0%	Internship program was revamped in Spring 2015. Expected to begin in Fall 2015.
Total Strategy 2 clients served first half 2015: 7,560						
* Household members include all members of a family and may be larger than "clients served" where heads of households are counted.						
** Up arrow (green) indicates meeting 45% or more of annual target; horizontal arrow (yellow) indicates 35 - 44%; down arrow (red) indicates less than 35%.						

First Half Services Performance 2015						
Levy Activity	Household members 2015*	Service Measures	2015 Annual Targets	Actual First six months of 2015 Service	Percent of Annual Target Reached**	Performance Review - Comments
Strategy 3: Improving Health						
3.1.A Behavioral health integration	998	Number of persons screened	3,050	998	33% ↓	Numbers screened are recovering after a reduction due to implementation of the Affordable Care Act that resulted in challenges with identifying eligible populations.
3.1.B Behavioral health integration for veterans	377	Total number of all clients receiving treatment	2,610	1,508	58% ↑	
3.2 Veteran and trauma competency training	1,447	Veterans or dependents screened for PTSD/MH issues	450	295	66% ↑	49% reduced mental health symptoms-- impressive for a low-income, chronically mentally ill population.
		Number of veterans or their dependents enrolled	600	296	49% ↑	
3.4 Depression intervention for seniors (PEARLS)	54	Number of clients contacted through outreach	175	82	47% ↑	
		Number of mainstream providers trained	748	698	93% ↑	
		Number of professionals trained	752	749	100% ↑	All targets exceeded.
3.6 Client Care Coordination (CCC)	1,828	Number of training sessions	64	41	64% ↑	
		Older adults/veterans who completed PEARLS program	82	41	50% ↑	96% of measured clients achieved reduced depression/anxiety.
		Older adults/veterans enrolled in the PEARLS program	110	54	49% ↑	
		Number of clients with high system utilization/vulnerability and referred for possible tenancy	225	119	53% ↑	Success dependent upon number of vacant units that become available. No new units opened in the first half 2015.
		Number of persons in the database meeting system utilization/vulnerability requirements	1,000	1,828	183% ↑	
Total Strategy 3 clients served first six half 2015: 4,704						
* Household members include all members of a family and may be larger than "clients served" where heads of households are counted.						
** Up arrow (green) indicates meeting 45% or more of annual target; horizontal arrow (yellow) indicates 35 - 44%; down arrow (red) indicates less than 35%.						

First Half Services Performance 2015						
Levy Activity	Household members 2015*	Service Measures	2015 Annual Targets	Actual First six months of 2015 Service	Percent of Annual Target Reached**	Performance Review - Comments
Strategy 4: Strengthening Families						
4.1.A Nurse Family Partnership	226	Number of persons enrolled	133	133	100% ↑	88% of measured clients achieved the desired outcome. Targets prorated to portion supported by levy.
4.1.A NFP Employment	40	Number of persons enrolled EER	40	43	108% ↑	Meeting contract targets.
4.1.B Healthy Start	322	Number of persons entering education or training.	30	36	120% ↑	
4.2 Maternal depression reduction	1,094	Number of new persons/households assessed	300	322	107% ↑	93% of clients achieved the desired outcome delaying birth of second child.
		Clients receiving home visits	300	322	107% ↑	
4.3 Parent education and support - Promoting First Relationships (PFR)	2	Number of clients linked w/ medical care	300	205	68% ↑	65% of measured clients achieved the desired outcome.
		Number of persons screened	2,800	1,094	39% ↓	
		Total number of all clients receiving treatments	400	200	50% ↑	
4.3.A Promoting First Relationships (PFR)	2	Number of persons who screened positive for depression	400	200	50% ↑	The first six months involves training the providers. Performance will be met in the second half of the year.
		Number of agency learners delivering PFR intervention	12	2	17% ↓	
4.3.B Family, Friend and Neighbor Play & Learn Groups	2,394	Number of community members showing improved skills and knowledge	12	2	17% ↓	87% of clients improved caregiver, parenting skills. There are 17 new groups in 2015.
		Number of facilitators educated in play and learn	32	36	113% ↑	
4.4 Passage Point	112	Number of play and learn groups	90	76	84% ↑	90% remained stable for 6 months. 17 households moved on to permanent housing.
		Hours of employment/ life assistance support	7,800	5,041	65% ↑	
4.5.A 2-1-1 Community Information Line	1,499	Number new households and carryover enrolled	60	54	90% ↑	49,957 calls received. Targets prorated to portion supported by Levy.
4.5.B Cultural Navigator	1,158	Number of callers	3,300	1,499	45% ↑	Meeting annual targets.
		Number of clients receiving information and referral (duplicated)	1,000	1,165	117% ↑	
		Number of agencies receiving technical assistance	250	114	46% ↑	
Total Strategy 4 clients served first half 2015: 6,847						
* Household members include all members of a family and may be larger than "clients served" where heads of households are counted.						
** Up arrow (green) indicates meeting 45% or more of annual target; horizontal arrow (yellow) indicates 35 - 44%; down arrow (red) indicates less than 35%.						

2015 Mid-Year Activity Level Performance

The performance matrix for the first half 2015 indicates that Levy funded activities have been successful in providing the services outlined in the Service Improvement Plan. The 41 activities included in the performance matrix report on a total of 85 performance measures. Of these 85 measures, the performance on 72 (85 percent) was 45 percent or more of the annual targets. For four measures (5 percent) performance was 35 to 44 percent of the annual target and for nine measures (10 percent) performance was below 35 percent of the annual target. This indicates that most of the Levy's activities on track to meet all performance goals by year-end 2015.

A few highlights of some of the activities' success during the first six months are provided below.

Activity 1.1 King County Veterans Program (KCVP)

Over 1,500 veterans and family members were served by KCVP in the first half of 2015, all of whom received assessments to help them identify personal goals as a first step to becoming more self-sufficient. The emergency shelter and transitional housing funded through KCVP was well utilized and the program reported 50 percent of homeless clients using this service increased their housing stability.

Activity 1.4 PTSD / MST Treatment

This subcontracted service provided counseling to 193 veterans or family members throughout King County. A total of 91 percent of these clients reported a reduction in their symptoms.

Activity 2.3 Housing Stability Program

The Housing Stability Program provided emergency rent or mortgage assistance to over two hundred households with over 500 household members, during the first half of the year. Of those families receiving assistance, 95 percent of them were still housed at least six months after they received services.

Activity 3.2 Veteran and Trauma Competency Training

Over 1,400 human service providers and behavioral health professionals received training in the first half of 2015. A wide variety of veteran and trauma related trainings were offered and the subcontracting agency providing services exceeded targets for all their performance measures.

Activity 4.1.B Healthy Start

Over 300 clients received home visits from staff of Healthy Start during the first six months of 2015. The clients were assessed and depending on their needs were linked to medical care or other services. One measure of success for this program is delaying having a second child to allow time for the family to become more stable. A total of 93 percent of the clients succeeded in meeting this goal.

Specific attention was paid to agencies whose performance was below 45 percent of one or more of their annual targets at mid-year. Out of 41 activities, four had one service measure between 35 and 45 percent of annual target represented in the matrix as a yellow arrow. Levy staff reviewed these programs in detail with program managers. Program managers worked with their subcontracting agencies and are confident that with program adjustments they will meet their annual targets for 2015.

A total of five levy activities had at least one measure in which they achieved less than 35 percent of their target at mid-year as indicated by red arrows. Levy staff reviewed the performance with the program managers and they have discussed the performance issues with their providers. The following are the explanations and actions taken:

Activity 1.3 Veteran Employment and Training

The number of veterans assessed and placed in employment or education was low at 29 percent and 19 percent respectively. The contract with the Washington Department of Veterans Affairs (WDVA) was renegotiated in spring 2015 resulting in a late start for the year. The agency anticipates being able to meet annual targets by the end of the year.

Activity 2.1.A Homeless Street Outreach (REACH)

The REACH homeless outreach project engaged more clients on the street than ever before and is meeting targets – especially for engaging clients in treatment and connecting them to health benefits. However, they have only been able to meet 30 percent of their goal of moving clients into permanent housing due to the lack of available permanent supportive housing.

Activity 2.6.D King County Internship Program for Veterans

This program was redesigned in spring 2015 in order to implement a new “fellowship” program model. Services are expected to begin in fall 2015. It appears that the 2015 goals won’t be met until spring 2016.

Activity 3.1.A Behavioral Health Integration

The program’s performance on the “number screened” target was impacted in 2014 as the health safety net system adjusted to implementation of the Affordable Care Act (ACA). In the second quarter of 2014, the program eligibility criteria was also expanded to cover, both the uninsured and low income insured patients (below 200% of the federal poverty level), in order to prevent patients in need with limited insurance coverage for these services, from falling through the cracks. It took community health clinics providing services time to adjust their systems to the new eligibility criteria. Performance on the total number screened will continue to increase in 2015 as their systems fully adjust.

Activity 4.3.A Promoting First Relationships

This project has two phases. The first phase is training the professionals in the “Promoting First Relationship” curriculum and the second phase is delivering this intervention to families. The performance measures relate to how many families received the intervention – all to occur in the latter half of 2015 – resulting in the apparent underperformance in the first half.

Conclusion

In the current Veterans and Human Services Levy 2012-2017, performance targets were created for each of the 41 unique activities that received funding. The performance matrix included in this update reports on the activities’ success in meeting targets for 85 performance measures. The Levy activities have been successful in meeting their mid-year targets, with 72 (85 percent) meeting their goals. Evaluation staff have followed up with the few activities that have not met their targets to assist them in succeeding by year-end 2015.

Mid-Year Financial Update For the Period January 1, 2015 through June 30, 2015

The Mid-Year Financial Update, like the Mid-Year Evaluation Performance Update, demonstrates the VHS Levy's progress during the first half of 2015. It includes information on management practices implemented to better monitor contract and program expenditures, monitoring and reporting procedures and practices, a description of the contract allocation period, and procedures for year-end closing. In addition it provides a detailed financial report and summary on the status of expenditures for the first half of 2015 for the VHS Levy.

Additional Financial Management Practices Update

To better track expenditures of 2012-2017 VHS Levy funds, the Community Services Division (CSD) implemented procedures that include timely monitoring of contract and program expenditure variances. The VHS Levy SIP expenditure variances are reviewed and analyzed on a monthly basis by the levy fiscal staff and program administrators. On a quarterly basis, SIP expenditure variances are discussed and analyzed with input from program and contract managers from the responsible County agencies. The program managers are also aware of the contracting protocols implemented with the 2012-2017 VHS Levy, specifically that all allocations are annual. All VHS Levy funds unspent by 2015 year end will be re-captured and returned to fund balance for reallocation.

Mid-Year Financial Status

Expenditures of VHS Levy activities are generally accounted for on a cost reimbursement basis. Therefore, levy expenditures are always recorded after services have been rendered and invoices received. As has been previously reported, almost all levy-funded activities invoice on a quarterly rather than monthly basis. Second quarter invoices are not received until July or later, resulting in significant expenditures not being recorded until potentially months after services were provided. As in past years, this lag created a false under-reporting of expenditures in the *Enterprise Business Suites (EBS) Financial System* financial report for the first half of 2015.

Additional data for July and August are included in the mid-year report to more accurately reflect the actual expenditures through the first half of 2015 (this lag in posting to EBS will also mean that accurate year-end expenditure data will not be available until the 13th month). The lag in expenditure recording is reflected in the low expenditure rate for the first half of 2015.

For example, as the table on page 12 shows, as of June 30, 2015 the *Enterprise Business Suites (EBS) Financial System* financial data shows that 34 percent of Veterans Levy 2015 allocations and 38 percent of Human Services Levy allocations had been billed to the VHS Levy, for an average expenditure rate for the two funds of 36 percent. By the end of August 2015 EBS eighth-month financial data, also provided, indicates that 48 percent of Veterans Levy 2015 allocations and 55 percent of Human Services Levy allocations have been billed, for an average expenditure rate for the two funds of 51 percent. Overall this data indicates that the recording of expenditures is catching up with expected billing to the VHS Levy funds.

Cumulative Allocations Billed		
Levy Fund	2nd Quarter 2015 Cumulative	8th Month 2015 Cumulative
Veterans Levy	34%	48%
Human Services Levy	38%	55%
Total Average	36%	51%

The lag in expenditure recording will result in an under-reporting of expenditures throughout the year until 13th month data is available. Though the eighth month 2015 expenditure rate is lower than the eighth month 2014 rate of 62 percent, at year-end 2015 the expenditure rate is anticipated to be similar to the rate experienced at year-end 2014 (99 percent).

Mid-Year 2015 Financial Report

The following two pages provide a detailed financial report for the first half of 2015. The report lists the Levy funded activities by overarching strategy, their 2015 Service Improvement Plan allocation, any budget adjustments and cumulative expenditures for both the first six months and first eight months of 2015. The percent remaining of 2015 adjusted budget as of August 31, 2015 is also provided.

2015 Veterans and Human Services Levy Service Improvement Plan

Service Improvement Plan Strategy		2015 SIP Budget	2015 Supplemental Budget Ordinance	Adjustments to Administration (from as in adopted SIP to the 5% allowed per ordinance)	Total Adjusted SIP 2015 Budget	YTD Expenditures as of June 30, 2015	YTD Expenditures as of August 31, 2015	Remaining SIP Budget as of August 31, 2015	Remaining Budget Percentage
Strategy 1: Supporting veterans and their families to build stable lives and strong relationships									
1.1	King County Veterans Program								
	Total	\$ 2,485,000	\$ -	\$ -	\$ 2,485,000	\$ 857,203	\$ 1,394,523	\$ 1,090,477	44%
1.2	Outreach and engagement								
	A Enhanced outreach to women veterans and veterans of color								
	Total	\$ 300,000	\$ -	\$ -	\$ 300,000	\$ 75,000	\$ 112,500	\$ 187,500	63%
	B Veteran information and referral								
	Total	\$ 100,000	\$ -	\$ -	\$ 100,000	\$ 37,500	\$ 37,500	\$ 62,500	63%
	C Homeless veterans street outreach								
	Total	\$ 84,000	\$ -	\$ -	\$ 84,000	\$ 21,000	\$ 21,000	\$ 63,000	75%
1.3	Veterans employment and training								
	Total	\$ 200,000	\$ -	\$ -	\$ 200,000	\$ 10,000	\$ 10,000	\$ 190,000	95%
1.4	Contracted PTSD treatment/Military Sexual Trauma								
	Total	\$ 400,000	\$ -	\$ -	\$ 400,000	\$ 169,000	\$ 188,000	\$ 212,000	53%
1.5	Veterans justice								
	A Veterans Incarcerated Program								
	Total	\$ 100,000	\$ -	\$ -	\$ 100,000	\$ 3,074	\$ 11,633	\$ 88,367	88%
	B Veterans Legal Assistance Program								
	Total	\$ 20,000	\$ -	\$ -	\$ 20,000	\$ -	\$ -	\$ 20,000	100%
	C Emerging programs for justice involved veterans								
	Total	\$ 330,000	\$ -	\$ -	\$ 330,000	\$ 59,209	\$ 118,766	\$ 211,234	64%
1.6	Support for military families								
	A Military family outreach								
	Total	\$ 174,000	\$ -	\$ -	\$ 174,000	\$ 68,500	\$ 135,160	\$ 38,840	22%
	B Military family counseling								
	Total	\$ 100,000	\$ -	\$ -	\$ 100,000	\$ -	\$ -	\$ 100,000	100%
	Total Strategy 1	\$ 4,293,000	\$ -	\$ -	\$ 4,293,000	\$ 1,300,486	\$ 2,029,082	\$ 2,263,918	53%
	Percent of Total Program					30%	47%		
Strategy 2: Ending Homelessness through outreach, prevention, permanent supportive housing and employment									
2.1	Outreach and engagement								
	A Homeless street outreach								
	Total	\$ 276,000	\$ -	\$ -	\$ 276,000	\$ 69,000	\$ 138,000	\$ 138,000	50%
	B Sobering/Emergency Services Patrol								
	Total	\$ 145,000	\$ -	\$ -	\$ 145,000	\$ 39,983	\$ 73,723	\$ 71,277	49%
	C Mobile medical outreach								
	Total	\$ 300,000	\$ -	\$ -	\$ 300,000	\$ 75,000	\$ 150,000	\$ 150,000	50%
	D South King County homeless outreach								
	Total	\$ 80,000	\$ -	\$ -	\$ 80,000	\$ 40,000	\$ 40,000	\$ 40,000	50%
2.2	Housing capital								
	Total	\$ 1,555,000	\$ -	\$ -	\$ 1,555,000	\$ 777,500	\$ 777,500	\$ 777,500	50%
2.3	Housing Stability Program								
	Total	\$ 800,000	\$ -	\$ -	\$ 800,000	\$ 400,000	\$ 400,000	\$ 400,000	50%
2.4	Support services for housing								
	A Housing Health Outreach Team								
	Total	\$ 315,000	\$ -	\$ -	\$ 315,000	\$ 78,750	\$ 157,500	\$ 157,500	50%
	B On-site support services								
	Total	\$ 1,300,000	\$ -	\$ -	\$ 1,300,000	\$ 650,000	\$ 650,000	\$ 650,000	50%
2.5	Criminal Justice Initiatives								
	A FACT								
	Total	\$ 205,000	\$ -	\$ -	\$ 205,000	\$ 33,334	\$ 100,002	\$ 104,998	51%
	B FISH								
	Total	\$ 690,000	\$ -	\$ -	\$ 690,000	\$ 107,500	\$ 322,500	\$ 367,500	53%
2.6	Employment and training								
	A Community employment services								
	Total	\$ 670,000	\$ -	\$ -	\$ 670,000	\$ 335,000	\$ 335,000	\$ 335,000	50%
	B Career Connections								
	Total	\$ 420,000	\$ -	\$ -	\$ 420,000	\$ 210,000	\$ 210,000	\$ 210,000	50%
	C Aerospace and Veteran Employment Training Initiative								
	Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
	D King County Internship Program for Veterans								
	Total	\$ -	\$ 100,000	\$ -	\$ 100,000	\$ 50,000	\$ 50,000	\$ 50,000	50%
2.7	Youth/Young Adult Homelessness Plan Private Fund Match								
	Total	\$ -	\$ 250,000	\$ -	\$ 250,000	\$ -	\$ 250,000	\$ -	0%
	Total Strategy 2	\$ 6,756,000	\$ 350,000	\$ -	\$ 7,106,000	\$ 2,866,067	\$ 3,654,225	\$ 3,451,775	49%
	Percent of Total Program					40%	51%		

Strategy 3: Improving health through the integration of medical and behavioral health services									
3.1	Behavioral health integration								
A	Behavioral health integration								
	Total	\$ 625,000	\$ -	\$ -	\$ 625,000	\$ 156,250	\$ 312,500	\$ 312,500	50%
B	Behavioral health integration-veterans								
	Total	\$ 600,000	\$ -	\$ -	\$ 600,000	\$ 150,000	\$ 300,000	\$ 300,000	50%
3.2	Veteran and trauma competency training								
A	Veteran and trauma competency training								
	Total	\$ 250,000	\$ -	\$ -	\$ 250,000	\$ -	\$ -	\$ 250,000	100%
3.3	Health care reform system design and implementation								
	Total	\$ 270,000	\$ -	\$ -	\$ 270,000	\$ 150,450	\$ 190,300	\$ 79,700	30%
3.4	Depression intervention for seniors								
	Total	\$ 356,000	\$ -	\$ -	\$ 356,000	\$ -	\$ 258,990	\$ 97,010	27%
3.5	Facilitation of ongoing partnerships								
	Total	\$ 140,000	\$ 111,000	\$ -	\$ 251,000	\$ 71,292	\$ 176,646	\$ 74,354	30%
3.6	Client care coordination								
	Total	\$ 140,000	\$ -	\$ -	\$ 140,000	\$ 28,222	\$ 39,920	\$ 100,080	71%
	Total Strategy 3	\$ 2,381,000	\$ 111,000	\$ -	\$ 2,492,000	\$ 726,204	\$ 1,278,356	\$ 1,213,644	49%
	Percent of Total Program					29%	51%		
Strategy 4: Strengthening families at risk									
4.1	Home visiting								
A	Nurse Family Partnership								
	Total	\$ 470,000	\$ -	\$ -	\$ 470,000	\$ 147,800	\$ 265,300	\$ 204,700	44%
B	Healthy Start								
	Total	\$ 270,000	\$ -	\$ -	\$ 270,000	\$ 67,500	\$ 135,000	\$ 135,000	50%
4.2	Maternal depression reduction								
	Total	\$ 625,000	\$ -	\$ -	\$ 625,000	\$ 156,250	\$ 312,500	\$ 312,500	50%
4.3	Parent education and support								
	Total	\$ 260,000	\$ -	\$ -	\$ 260,000	\$ 36,950	\$ 63,748	\$ 196,252	75%
4.4	Passage Point								
	Total	\$ 415,000	\$ -	\$ -	\$ 415,000	\$ 207,500	\$ 207,500	\$ 207,500	50%
4.5	Information and referral								
A	2-1-1 Community Information Line								
	Total	\$ 50,000	\$ -	\$ -	\$ 50,000	\$ 12,500	\$ 25,000	\$ 25,000	50%
B	Cultural Navigator								
	Total	\$ 70,000	\$ -	\$ -	\$ 70,000	\$ 17,500	\$ 35,000	\$ 35,000	50%
	Total Strategy 4	\$ 2,160,000	\$ -	\$ -	\$ 2,160,000	\$ 646,000	\$ 1,044,048	\$ 1,115,952	52%
	Percent of Total Program					30%	48%		
	Evaluation 5								
	Total 5	\$ 545,000	\$ -	\$ -	\$ 545,000	\$ 223,607	\$ 302,183	\$ 242,817	45%
	Percent of Total Program					41%	55%		
	Total Program	\$ 16,135,000	\$ 461,000	\$ -	\$ 16,596,000	\$ 5,762,364	\$ 7,987,894	\$ 8,608,106	52%
	Percent of Total Program					35%	48%		
	Admin 6								
	Total 6	\$ 851,080	\$ -	\$ -	\$ 851,080	\$ 545,921	\$ 657,172	\$ 193,908	23%
	Percent of Total Program					64%	77%		
	Board Support 7								
	Total 7	\$ 135,528	\$ -	\$ -	\$ 135,528	\$ 54,998	\$ 80,037	\$ 55,491	41%
	Percent of Total Program					41%	59%		
	Veterans Total	\$ 8,560,804	\$ 211,000	\$ -	\$ 8,771,804	\$ 3,022,405	\$ 4,222,409	\$ 4,549,395	52%
	Percent of Total Program					34%	48%		
	Human Services Total	\$ 8,560,804	\$ 250,000	\$ -	\$ 8,810,804	\$ 3,340,878	\$ 4,822,694	\$ 3,988,110	45%
	Percent of Total Program					38%	55%		
	GRAND TOTAL	\$ 17,121,608	\$ 461,000	\$ -	\$ 17,582,608	\$ 6,363,283	\$ 9,045,103	\$ 8,537,505	49%
	Percent of Total Program					36%	51%		

Procedures for 2015 Year-End Closing

At 2015 year-end closing, 13th month data will be used to determine if there are any unspent 2015 allocations for levy activities. Any unspent VHS levy funds for 2015 will be re-captured and returned to fund balance for reallocation. The program managers implementing levy activities have been advised of the contracting protocols implemented with 2012-2017 VHS Levy, specifically that all allocations are annual and that funds unspent by 2015 year end will be re-captured and returned to fund balance for reallocation.

Conclusion

Since 2012 several policies and procedures have been used to track the expenditure of VHS Levy funds; in particular, the regular review of expenditure variances by levy fiscal staff and program administrators, with program managers from the responsible County agencies. These policies and procedures have been successful and at year-end 2014 a total of 99 percent of the 2014 allocation was expended. While the quarterly invoicing procedure for VHS Levy activities results in a lag in the recording of actual expenditures, the eight month cumulative 2015 expenditure data included as part of this report indicates the levy is expending at a rate similar to that experienced in 2014.

The Mid-Year 2015 Performance Evaluation Update and Financial Update together provide a glimpse into the status of the Veterans and Human Services Levy as of mid-year 2015. With Levy funded activities performing well and expenditures on track, the levy is well on its way to having another very successful year in 2015.