IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON

IN AND FOR THE COUNTY OF KING

|  |  |  |
| --- | --- | --- |
| In the Guardianship of:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  An Incapacitated Person. | )  )  )  )  )  ) | Case No.:  GUARDIANSHIP INVENTORY  (INV) |

COMES NOW\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*(name)* the [ ] Full [ ] Limited Guardian of the Estate, states that the following is a true and correct inventory of the assets and liabilities of the Incapacitated Person as of the date of Order Appointing the Guardian.

## **ASSETS**

1. Real Estate: including the address and legal description of the property and its tax assessed value: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Financial Accounts: including the name and branch of the financial institution, type of account, the last four digits of the account number(s) and balance in each account (*for example, savings, checking, money markets, certificate of deposit, retirement accounts, and all investment accounts*): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Stocks, Bonds, and other Securities: (*not held in an account listed above*). \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
4. Personal Property: (*attach itemized list of all items valued at $1,000 or more*).

|  |  |
| --- | --- |
| Household Furnishings | $ |
| Automobile/Boats | $ |
| Other (including items on attached list) | $ |

1. Income:

|  |  |
| --- | --- |
| **Description** | Per Month |
| Income | $ |
| Social Security or SSI | $ |
| Veterans Benefits | $ |
| Pension | $ |
| Dividends and Interest | $ |
| Other: | $ |

**LIABILITIES/DEBTS**

1. Mortgages and Liens: name and address of each mortgage or lien holder and the amount owing the property encumbered: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Installment Loans and Notes: name and address of each loan holder, the amount owing and the amount due monthly: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Credit Cards: name and address of each credit card company, and the outstanding balance owing on each: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF WASHINGTON THAT THE FOREGOING IS TRUE AND CORRECT.

Signed at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Washington, \_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_200\_\_.

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Signature |  | Printed Name |
|  |  |  |
| Address |  | Telephone/Fax Number |
|  |  |  |
| City, State, Zip Code |  | Email Address |