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IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON  
IN AND FOR THE COUNTY OF KING

In the Guardianship of: \_\_\_\_\_ ) Case No.:  
 )  
 ) PETITION FOR APPROVAL OF  
 ) BUDGET, DISBURSEMENTS  
 )  
 )  
 ) (PT)  
An Incapacitated Person. \_\_\_\_\_ )

COMES NOW \_\_\_\_\_, (name) the [ ] Full [ ] Limited  
Guardian of the Estate and petitions the Court as follows:

- 1. **Appointment of Guardian.** \_\_\_\_\_ (name) was appointed  
Guardian of the Estate of the Incapacitated Person and immediately thereafter qualified by  
filing an oath and obtaining bond in the amount ordered by this Court. Letters of  
Guardianship were issued on \_\_\_\_\_ (date).
- 2. **Inventory.** An inventory of the assets of the Incapacitated Person as of the date of  
appointment is filed separately.
- 3. **Income and Current Expenses.** The Incapacitated Person's only income is as follows:

Interests/Dividends	\$
Social Security	\$
Pension (Including Veteran's or Otherwise)	\$
Other	\$
Total Monthly Income	\$

1 The Guardian should have authority to receive the Incapacitated Person's income to  
2 be applied against the Incapacitated Person's estimated expenses. The Guardian requests  
3 approval of the following budget for the twelve-month period following the appointment  
4 *(fill in only those that apply)*:

5 Room and Board	\$
6 Medical	\$
7 Rent/Mortgage	\$
8 Personal and Incidental Expenses	\$
9 Food and Household Expenses	\$
10 Utilities	\$
11 Guardian Fees	\$
12 Attorney Fees and Costs	\$
13 Other	\$
14	
15 Total Proposed Monthly Expenditures	\$

11 **4. Medical and Dental Expenses.** The Guardian should be permitted to incur and pay any  
12 reasonable and necessary medical and dental expenses, which the Guardian determines to  
13 be in the best interest of the Incapacitated Person.

14 **5. Income Tax Payment/Accounting Fees.** The Guardian may be required to file federal  
15 income tax returns and pay income tax due on Guardianship income. The Guardian should  
16 be permitted, and to pay fees for accounting services required in connection with the  
17 preparation of income tax returns.

18 **6. Bond.** Bond has been obtained in the amount of \$\_\_\_\_\_.

19 **7. Statement of Qualifications.** The Guardian continues to be a suitable and fit fiduciary  
20 pursuant to the standards set forth in RCW 11.88.020.

21 **8. Requests of Court.** The Guardian requests that the Court enter an Order as follows:

22 **a. Approval of Budget.** Approving this proposed budget of the Guardian.

23 **b. Income and Expenses.** Authorizing the Guardian to continue receiving the  
24 Incapacitated Person's income to be applied against the expenses set forth above.

25 **c. Reasonable Medical and Dental Expenses.** Authorizing payment by the Guardian of  
26 any reasonable and necessary medical and dental expenses, which the Guardian determines  
to be in the best interest of the Incapacitated Person.

1 **d. Miscellaneous Expenses.** Authorizing payment by the Guardian of miscellaneous  
2 expenses in an amount not to exceed **\$50.00** per month without further order of the Court  
3 for court fees and other miscellaneous expenses which the Guardian may incur during the  
4 course of the administration of this Guardianship; and

5 **e. Other Order.** For any other Order that the Court deems appropriate.

6 I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE  
7 STATE OF WASHINGTON THAT THE FOREGOING IS TRUE AND CORRECT.

8 Signed at \_\_\_\_\_, Washington, \_\_\_\_\_, \_\_\_\_\_200\_\_.

9  
10 \_\_\_\_\_  
Signature

\_\_\_\_\_

Printed Name

11 \_\_\_\_\_  
Address

\_\_\_\_\_

Telephone/Fax Number

12 \_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_

Email Address