

# PETITION & ORDER FOR APPROVAL OF BUDGET, DISBURSEMENTS IN A GUARDIANSHIP

King County Superior Court Facilitators: Instruction # G-2  
King County Local Rule 98.20  
RCW 11.92.040

*The purpose of these documents is to receive court approval for a proposed budget for meeting the incapacitated person's needs during the reporting period. This must be filed within 3 months of the Guardian's appointment and annually within 90 days of the anniversary of appointment.*

## STEP 1: OBTAIN AND COMPLETE THE REQUIRED FORMS

- **Petition for Approval of Budget, Disbursements.** On the first page of the form, fill in the name of the incapacitated person and the case number. Fill in the blanks on each page. Sign and date the last page.
- **Order Approving Budget, Disbursements.** Fill out the first page the same as the Petition. Fill out the form as you would like the court to approve it. Sign and date the last page.
- **Notice of Hearing and Declaration of Mailing.** Pick a date when you will be able to go to court. You must file the notice at least 14 days before the date selected. **If you file the Notice of hearing and Declaration of Mailing by mail, allow sufficient time for receipt by the Department of Judicial Administration at least 14 days before the hearing.** On the first page of the form, fill in the name of the incapacitated person, the case number, the date and time of the hearing, and the nature of the hearing. In King County, the Ex Parte Dept. hears guardianship matters every Monday through Friday that the Court is in session, at 10:30 a.m. On the second page of the form sign the declaration of mailing and provide all of your contact information. List the names and contact information for each person who has submitted a Request for Special Notice of Proceedings.

## STEP 2: TALK TO AN ATTORNEY IF POSSIBLE

**These instructions are not a substitute for legal advice. The laws and court rules are complex and following these instructions will not guarantee you a favorable result. It is always advisable to talk to a lawyer about your problem before filing your action.** If you cannot afford to hire an attorney to represent you, you may be able to pay a lawyer to give you advice and review your paperwork for a lesser cost. Contact the King County Bar Association Lawyer Referral Line for information about limited services representation. If

you cannot afford these costs, there are limited free legal services available to low income people. Contact the Facilitators' office for a *Legal Resource List* or the King County Bar Association Lawyer Referral Line for information about resources for low income people.

**STEP 3: MAKE COPIES, FILE ORIGINALS WITH CLERK AND DISTRIBUTE COPIES**

**Make at least two copies of all completed forms.** Additional copies will be needed for each person who has submitted a Request for Special Notice of Proceedings.

**File the originals of all forms (except the proposed order) with the Clerk.**

**Deliver the Court's Working Copies.** The working copies may be delivered to the Ex Parte Courtroom at the time you file the originals, or no later than fourteen days before the hearing. They must be delivered to the courthouse designated by the case number. Working copies consist of copies of all forms, including the proposed order.

**In the top right-hand corner of the Working Copies write:**

WORKING COPIES – EX PARTE  
HEARING DATE \_\_\_\_\_  
HEARING TIME \_\_\_\_\_  
PRESENTED BY \_\_\_\_\_ (Fill in your name.)

**At least 10 days before the hearing, deliver copies of all forms to each person who has requested special notice of proceedings.** If you mail the forms, you must mail them at least 13 days before the hearing. Include everyone you listed on page two of the Notice of Hearing and Declaration of Mailing. If anyone is represented by an attorney, the documents must be mailed or delivered to the attorney.

**STEP 4: ATTEND YOUR HEARING**

**Attend your hearing** in the Ex Parte Courtroom of the King County Courthouse in Seattle for all cases with a SEA designation, or the Kent Regional Justice Center for all cases with a KNT designation. Bring copies of all forms, along with your original proposed order and check in with the courtroom clerk. All hearings are scheduled for 10:30 a.m. and are heard in the order that cases are checked in and ready. You are welcome to arrive early.

**Make a copy** of any orders signed by the Court, and then file the originals with the Clerk.

**WARNING: These instructions are not a substitute for legal advice. The laws and court rules are complex and following these instructions will not guarantee you a favorable result. It is always advisable to talk to a lawyer about your problem before filing your action. (You may be able to hire a lawyer for a small fee to review your completed forms and talk about your problem but not represent you in court). If you need a lawyer, contact the Family Law Facilitators' Office for a Legal Resource List or call the King County Bar Association Lawyer Referral Line.**