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King County Near Neighbor Surveys

Water Treatment Facilities in Magnolia, Renton, and Woodinville Residents and Businesses near King County

> June 2013 EMC 13-4892



- Telephone Survey
- Surveys conducted via telephone from a central, monitored locations in the daytime and evening hours of may 30th – June 9th, 2013.
- A total of 301 interviews were conducted among residents and 105 interviews were conducted among businesses. Total n and Margins of error show below:
 - Magnolia Residents: n=101; Margin of Error (MOE) = ± 9.8 points
 - Magnolia Business: n=35; MOE = ± 17 points
 - Renton Residents: n=100; MOE = ± 9.8 points
 - Renton Business: n=35; MOE = ± 17 points
 - Woodinville Residents: n=100; MOE = ± 9.8 points
 - Woodinville Business: n=37; MOE = ± 17 points

Due to rounding, some percentages may not add up to exactly 100%.



Awareness of the wastewater treatment plants is highest among Magnolia and Woodinville residents.

Overall 8-in-10 residents say they are aware of a wastewater treatment facility in their area. Magnolia and Woodinville area residents have the highest level of awareness at (88%; Aware). Renton Residents have the lowest level of awareness at (60%; Aware).

Since 2011, awareness of a wastewater treatment plant has increased among Magnolia residents and stayed flat among Renton Residents.

In 2011, 80% of Magnolia residents were aware of the plant. This has increased 8 points to (88%) in 2013. Awareness among Renton residents has stayed statistically flat with (61%: Aware in 2011 vs. 60%; aware in 2013)

A strong majority of residents both overall and within in all three areas say the treatment plants in their areas have been good neighbors.

8-in-10 residents in Magnolia and Woodinville area say the treatment plant in their area has been a good neighbor, while 7-in-10 Renton residents say the treatment plant has been a good neighbor.

Since 2011, the percentage of Magnolia residents saying the treatment plant has been a good neighbor has decreased slightly by 6 points from (85%; 2011) to (79%; 2013) and those saying it has <u>not</u> been a good neighbor has increased by 6 points; a negative shift of 12 points. Renton residents saying the plant has been a good neighbor has stayed flat at 72%, but those saying it has <u>not</u> been a good neighbor has decreased by 16 points. Renton residents increased by 16 points. Renton residents saying don't know has increased by 17 points to 20 points in2013.

Residents Summary



The most common reasons cited for why the plants are good neighbors are: the lack of any problems generally, no offending odor, and attractive landscaping.

Among Woodinville area residents, landscaping is cited as the top reason for being a good neighbor.

Only one in five (20%) residents overall say they have experienced a negative impact from the treatment plants in their area.

Woodinville is the lowest with (1-in-10; 13%) of residents saying they have experienced a negative impact and Magnolia is the highest with (3-in-10; 30%) residents saying they have experience a negative impact. Since 2011, Magnolia residents saying they have experienced a negative impact, has increased by 9 points (21%; 2011 to 30%; 2013). The percentage of Renton resident saying they have experienced a negative impact decreased by 4 points.

Bad smell was the top negative impact cited among Magnolia and Renton residents, whereas truck traffic was the top negative impact cited among Woodinville Residents.

Responding to concerns within 24 hours and maintaining landscaping around treatment plants are the highest overall priorities for residents.

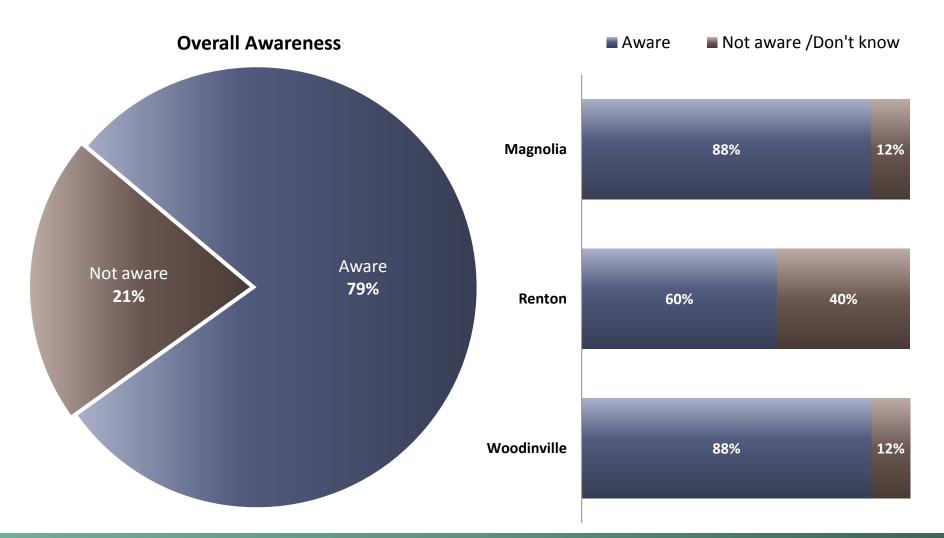
Respondents in the Woodinville area give a higher priority rating to "maintaining landscaping". Residents list controlling odor, providing more public information and proper maintenance as the top ways King County can be a better neighbor.

Residents



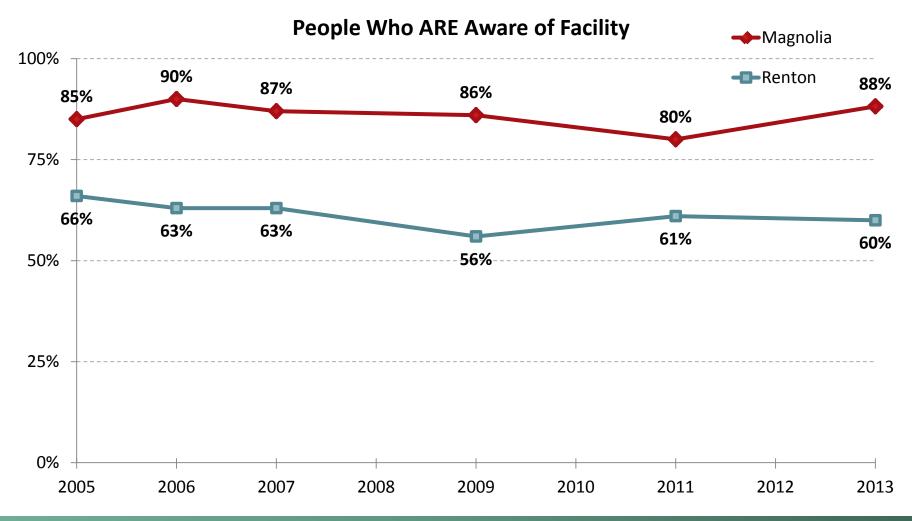
Resident: Awareness of Plant

Are you aware of a wastewater treatment facility in your area, or not?



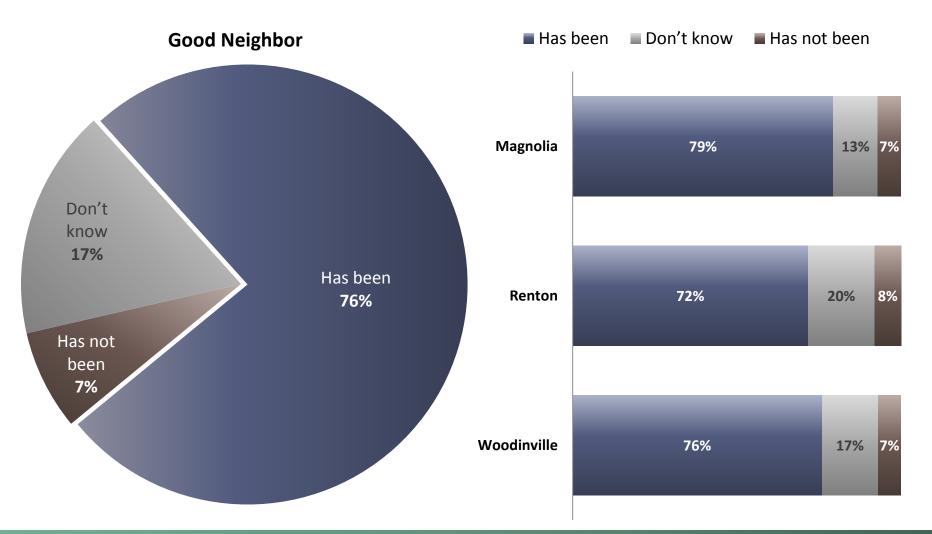
Resident Tracking: Awareness of Plant

Are you aware of a wastewater treatment facility in your area, or not?



Resident: Treatment Plant - Good Neighbor

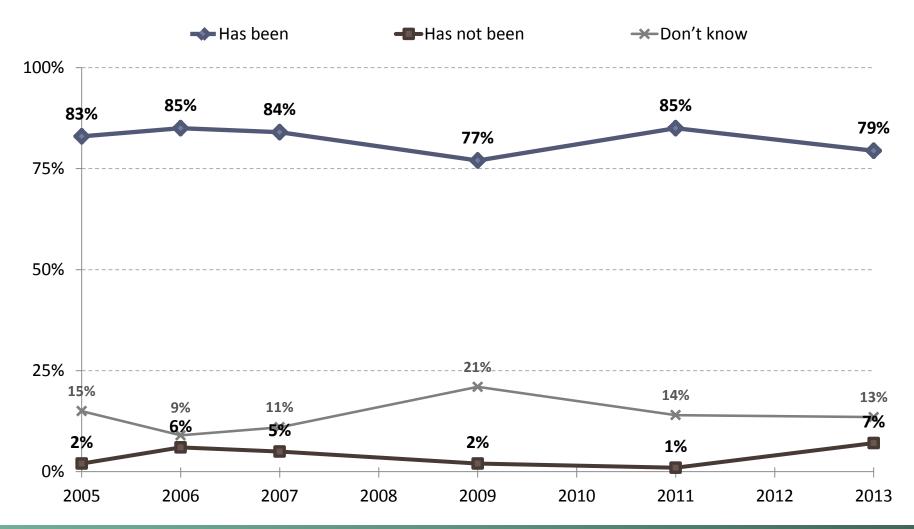
As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [In your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?



(R) Magnolia: Treatment Plant - Good Neighbor

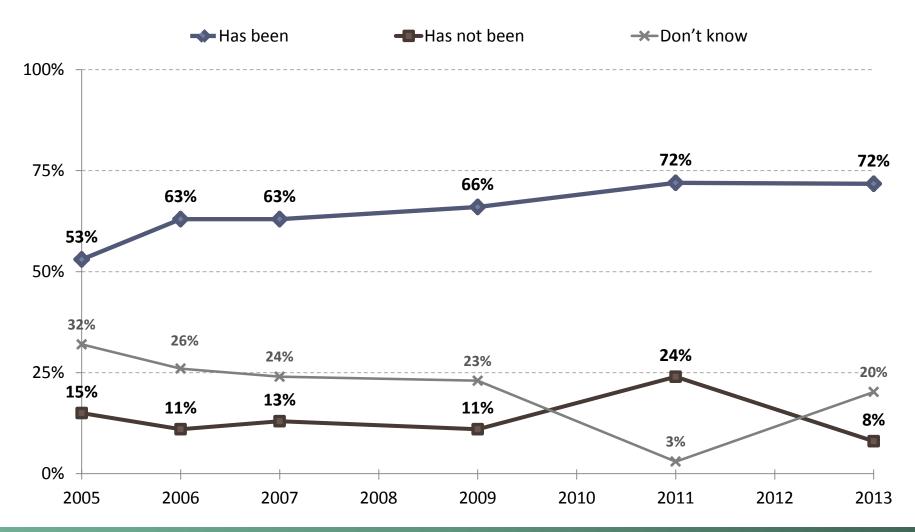


As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [in your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?



(R) Renton: Treatment Plant - Good Neighbor

As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [in your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?





What are the top one or two reasons you think King County has been a good neighbor?

Reasons has been a good neighbor (n=224)	Overall	Magnolia	Renton	Woodinville
No problem	27%	35%	27%	19%
Landscaping	10%	1%	8%	21%
Hidden	9%	20%	3%	4%
No smell	9%	9%	11%	7%
Proper regulations	7%	6%	5%	10%
Now have good water quality	4%	4%	8%	1%
Environment	3%	2%	5%	3%
Responsive to community	3%	4%	2%	2%
Good for economy	2%	3%		2%
Other	5%	6%	4%	6%
Don't know	17%	8%	22%	21%
Not applicable	2%		3%	2%

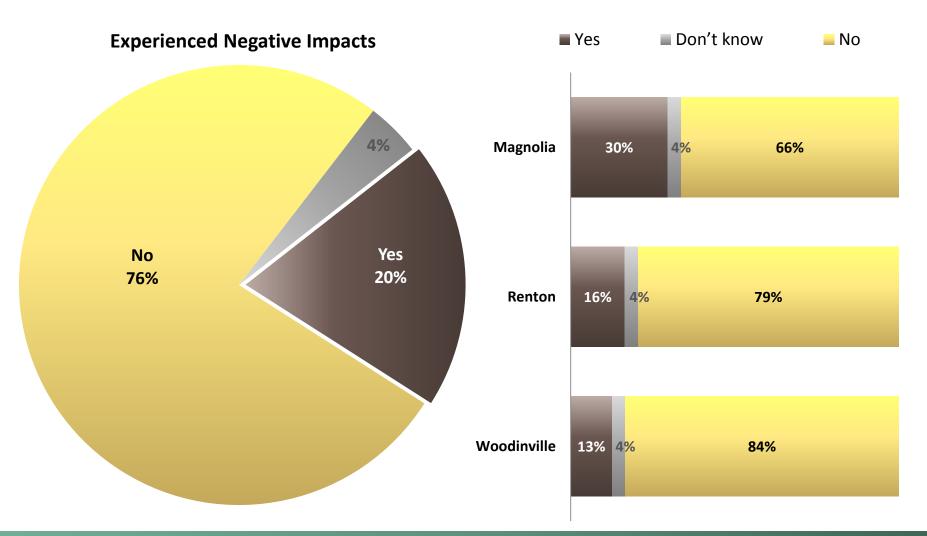


Negative Impacts

Resident: Experienced Negative Impacts



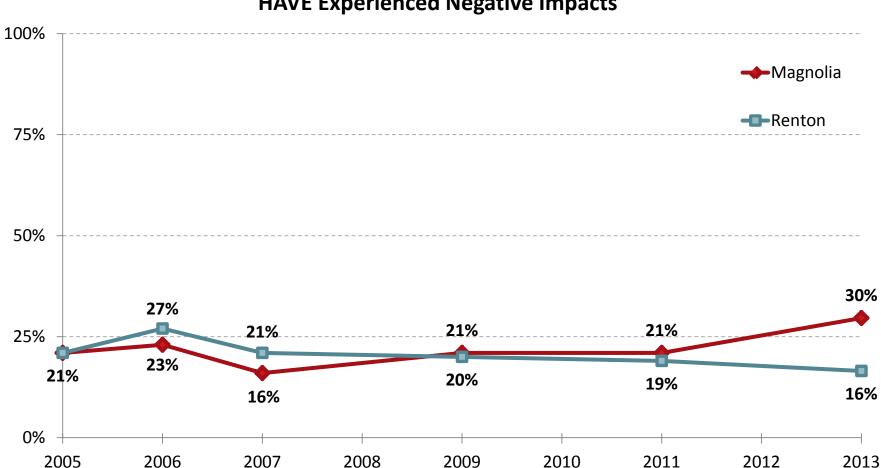
Knowing that there is a wastewater plant in your area, have you experienced any negative impacts that could be a result of the wastewater facility?



Resident: Experienced Negative Impacts



Knowing that there is a wastewater plant in your area, have you experienced any negative impacts that could be a result of the wastewater facility?



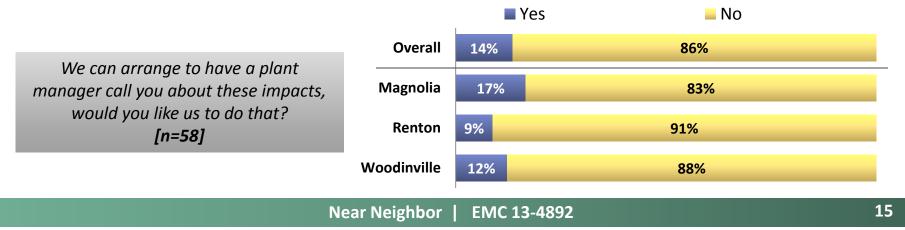
HAVE Experienced Negative Impacts

Resident: Negative Impacts Experienced



What impacts have you experienced?

Impacts experienced (n=58)	Overall	Magnolia	Renton	Woodinville
Bad Smell	49%	55%	67%	13%
Truck traffic	24%	22%		61%
Poor water quality	9%	5%	24%	0%
Expansion anxiety	5%	9%		
Rats	4%	5%	5%	
Other	6%		4%	21%
Not applicable	2%	5%		



Priorities

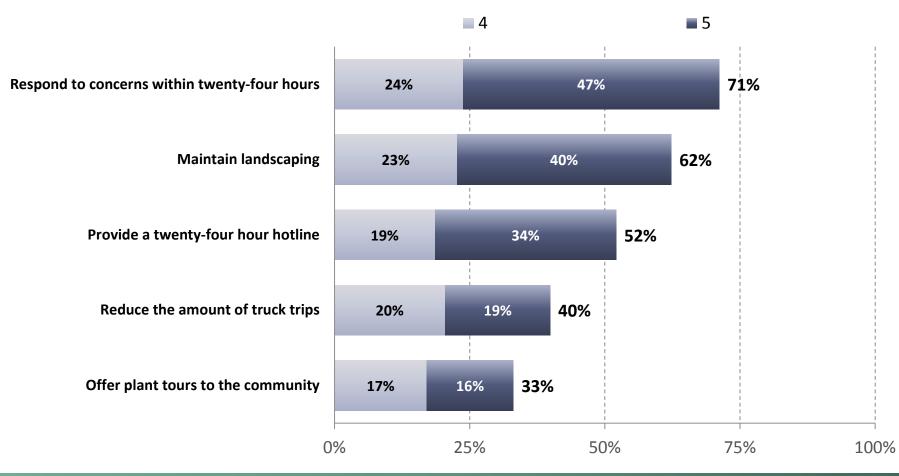


Resident: Priorities Overall



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

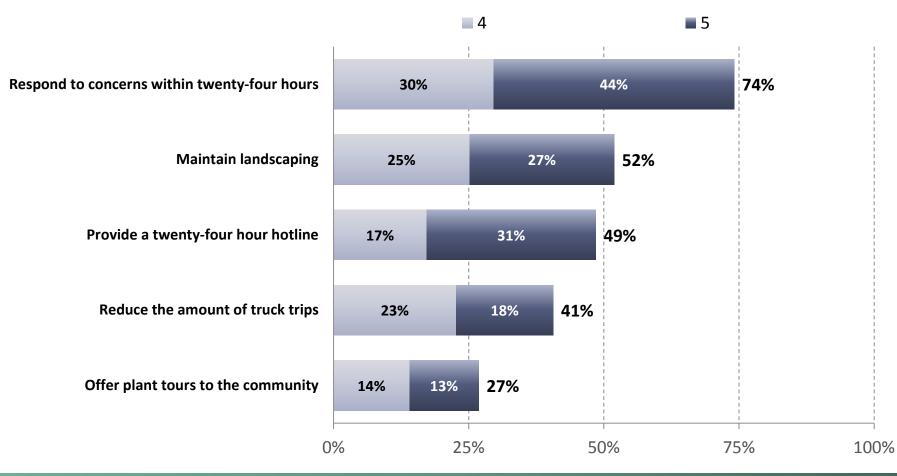


Magnolia Resident: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

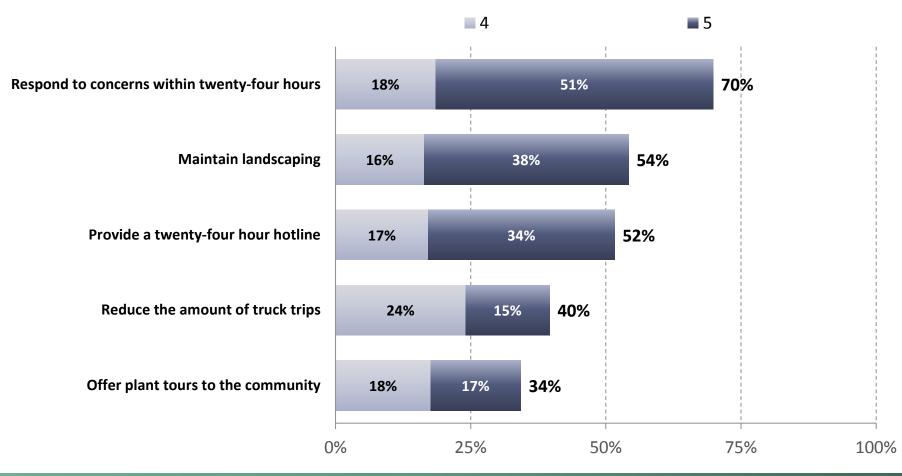


Renton Resident: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

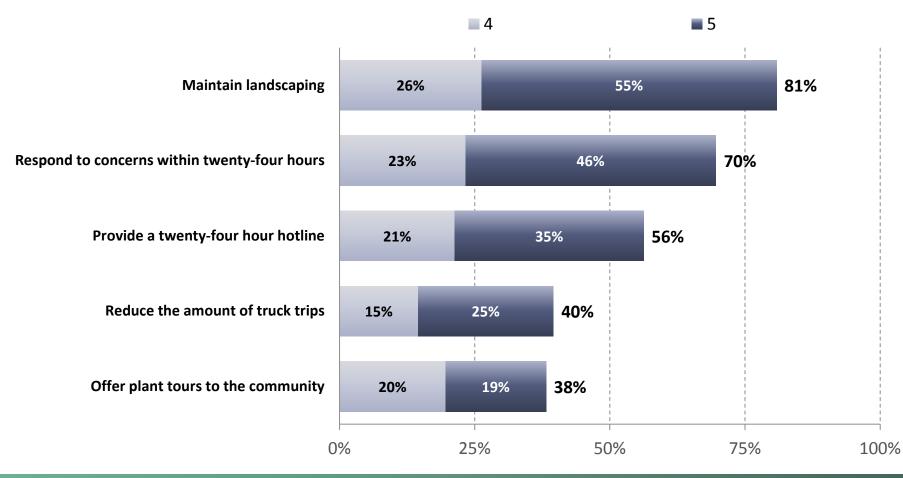


Woodinville Resident: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.



Improvements



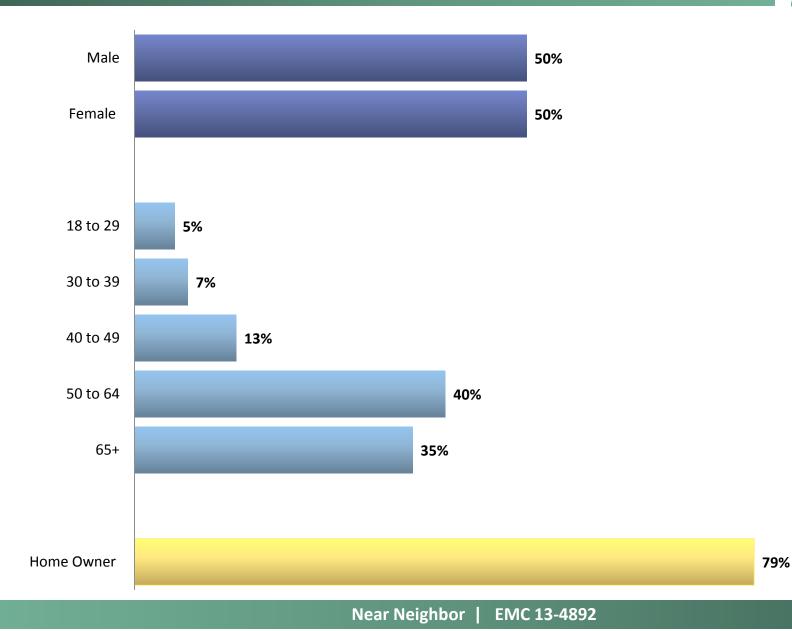


In addition to everything that you have heard, what are one or two things King County can do to be a better neighbor as it relates to the waste water treatment plant in your area?

Reasons has been a good neighbor	Overall	Magnolia	Renton	Woodinville
Control odor	8%	11%	9%	4%
More public info	7%	8%	2%	12%
Proper maintenance	7%	4%	8%	8%
Reduce charges	7%	8%	5%	7%
Avoid contamination	5%	4%	6%	5%
Cleanliness	3%	2%	5%	2%
Ensure no issues	3%	4%	4%	1%
Respond to complaints	2%	5%	2%	1%
Control traffic	2%	4%	1%	1%
Reduce sewage	2%	1%	3%	2%
Other	6%	5%	1%	13%
Don't know	23%	19%	32%	17%
Not applicable	2%	2%	3%	2%
Nothing	21%	24%	19%	20%

Resident: Demographics





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Businesses



Summary



A majority of businesses are aware of the treatment plants in their areas, with awareness at its highest among Woodinville area Businesses.

Overall, 68% of Businesses say they are aware of a wastewater treatment facility in their area. Businesses in Magnolia have the lowest level of awareness at 54%, and Woodinville area businesses have the highest level of awareness at 86%. Awareness of Renton Business is at 63%.

Since 2011, awareness of area wastewater treatment plants has increased slightly among Renton Businesses and has decreased among Magnolia Businesses.

In 2011, 66% of Magnolia businesses were aware of the plant. This has decreased 12 points to 54% in 2013. Awareness among Renton businesses increased by 6 points (57%: Aware in 2011 vs. 63%; aware in 2013)

A strong majority of Businesses say the treatment plants in their areas have been good neighbors.

Woodinville has the highest rating with 76% of businesses saying the treatment plant has been a good neighbor and Magnolia business at 69 % and Renton businesses the lowest but still strongly positive at 63%. Only 1-in-10 businesses in all areas say the treatment plant in their area <u>has not</u> been a good neighbor.

Since 2011, the percentage of Magnolia businesses saying the treatment plant has been a <u>good</u> neighbor has decreased by 17 points from 86% in 2011 to 69% in 2013. Renton residents saying the plant has been a good neighbor has increased by 37 points with the percentage of people saying "Don't know" decreasing by 29 points.

Summary



The most common reasons cited by Businesses for why the treatment plants have been good neighbors are: the lack of any problems generally, no offending odor, and attractive landscaping. This mirrors the top reasons for residents.

Less than one in five (16%) of businesses overall say they have experienced a negative impact from the treatment plants in their area.

Woodinville is the lowest with 1-in-10 (11%) of businesses saying they have experienced a negative impact and Renton is the highest with 3-in-10 (26%) businesses saying they have experienced a negative impact.

Since 2011, Renton businesses saying they have experienced a negative impact has increased by 9 points (17% in 2011 to 26% in 2013). The percentage of Magnolia businesses saying they have experienced a negative impact has decreased by 3 points.

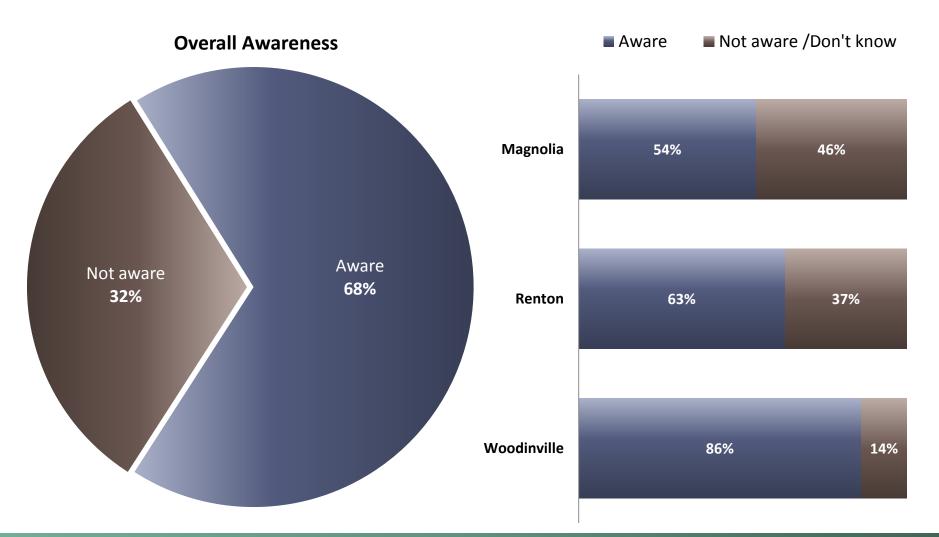
Bad smell was the top negative impact cited among Renton Businesses, whereas truck traffic was the top negative impact cited among magnolia Business.

Responding to concerns within 24 hours and providing a 24 hour hotline are the highest overall priorities for Businesses

Businesses in the Woodinville area give a higher priority rating to "maintaining landscaping". Businesses list proper maintenance, more public information, and controlling odor as the top ways King County can be a better neighbor.

Business: Awareness of Plant

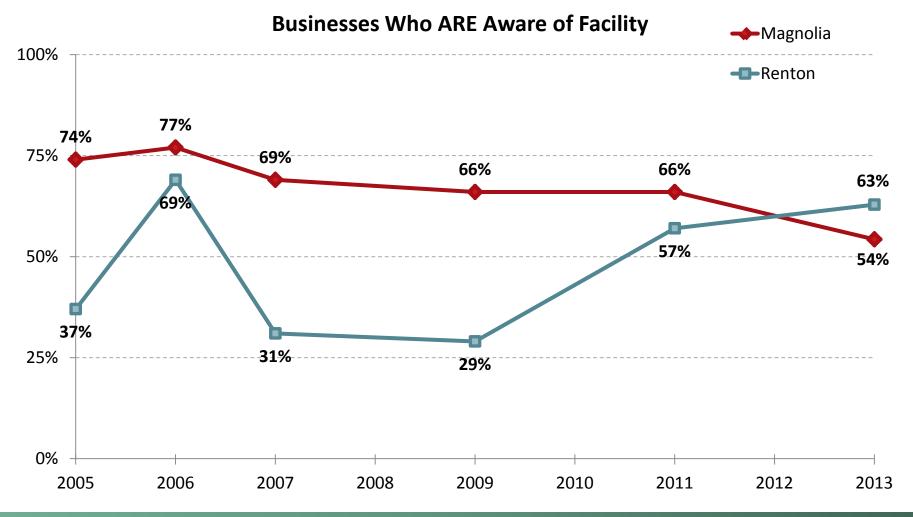
Are you aware of a wastewater treatment facility in your area, or not?





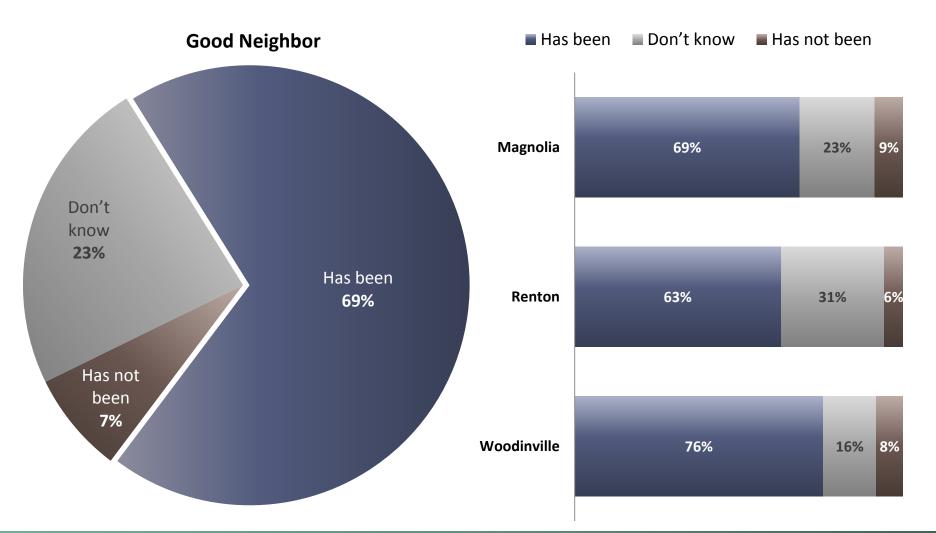
Business Tracking: Awareness of Plant

Are you aware of a wastewater treatment facility in your area, or not?



Business: Treatment Plant - Good Neighbor

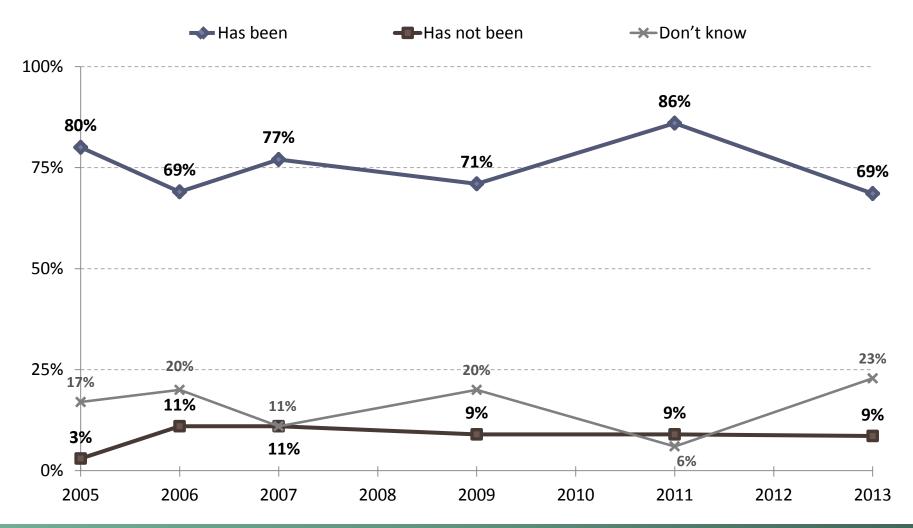
As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [in your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?



(B) Magnolia: Treatment Plant - Good Neighbor

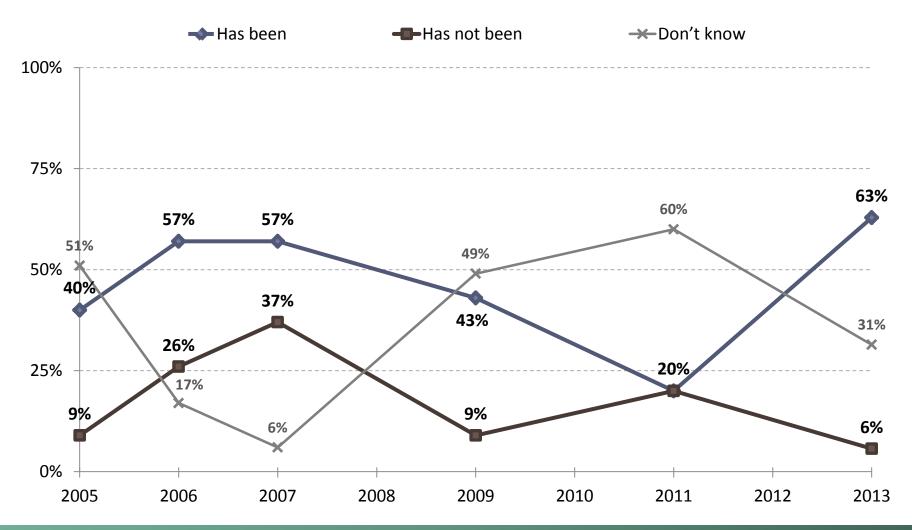


As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [in your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?



(B) Renton: Treatment Plant - Good Neighbor

As you may know, King County's Department of Natural Resources and Parks, operates a waste water treatment plant [in your area]. Generally speaking do you feel the treatment plant has been or has not been a good neighbor?



Business: Good Neighbor Reasons



What are the top one or two reasons you think King County has been a good neighbor?

Reasons has been a good neighbor (n=74)	Overall	Magnolia	Renton	Woodinville
No problem	30%	29%	41%	21%
No smell	15%	4%	18%	21%
Landscaping	15%	4%	14%	25%
Hidden	8%	21%		4%
Environment	7%	8%	5%	7%
Proper regulations	3%	4%		4%
Other	5%	8%	5%	4%
Don't know	15%	17%	14%	14%

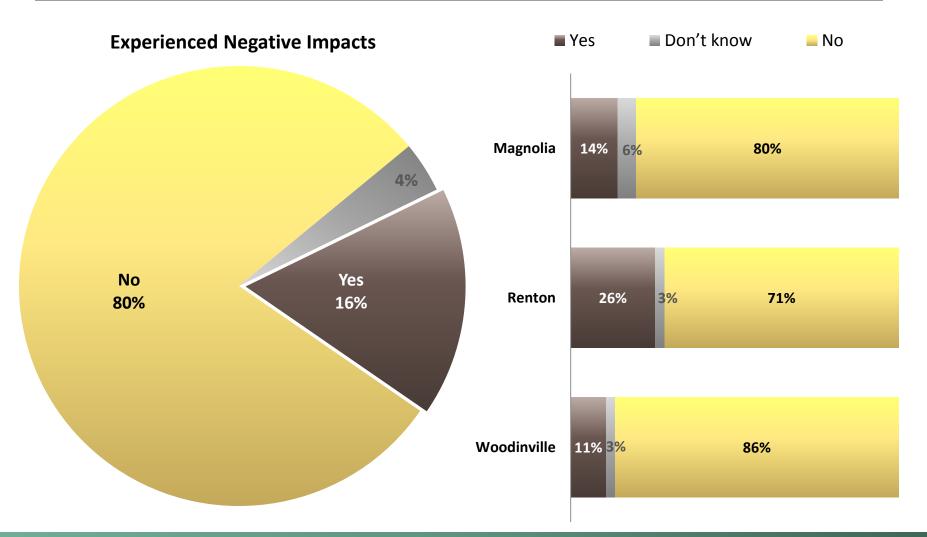


Negative Impacts

Business: Experienced Negative Impacts



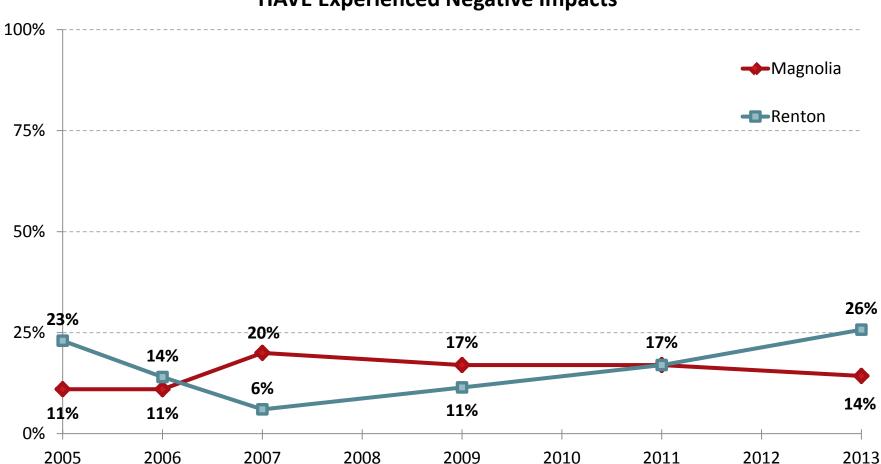
Knowing that there is a wastewater plant in your area, have you experienced any negative impacts that could be a result of the wastewater facility?



Business: Experienced Negative Impacts



Knowing that there is a wastewater plant in your area, have you experienced any negative impacts that could be a result of the wastewater facility?



HAVE Experienced Negative Impacts

Business: Negative Impacts Experienced



What impacts have you experienced?

Impacts experienced (n=18)	Overall	Magnolia	Renton	Woodinville
Smell	44%	20%	78%	
Truck traffic	17%	60%		
Costs	11%			50%
Lowered property value	11%			50%
Air quality	6%		11%	
Bad tasting water	6%		11%	
Other	6%	20%		

Priorities

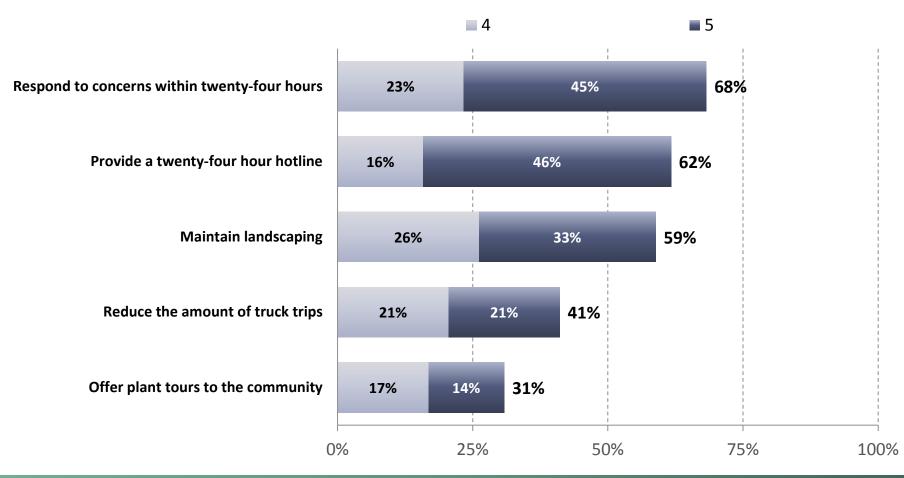


Business: Priorities Overall



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

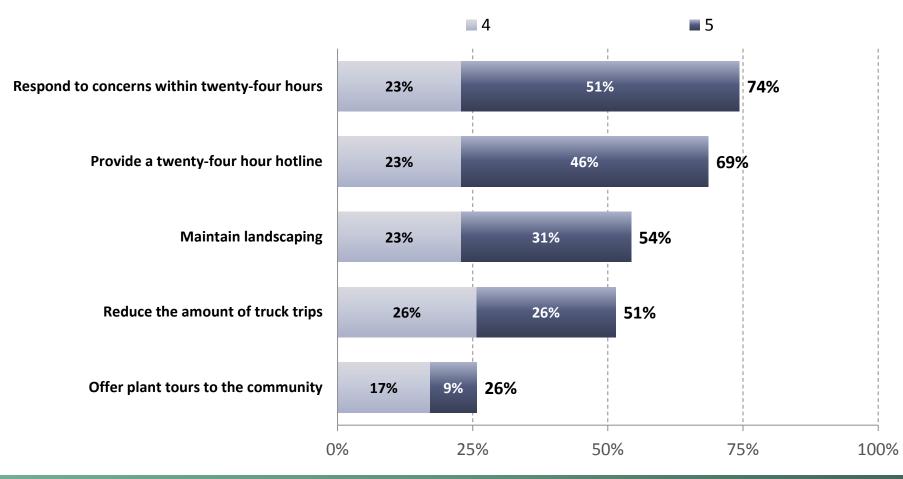


Magnolia Business: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

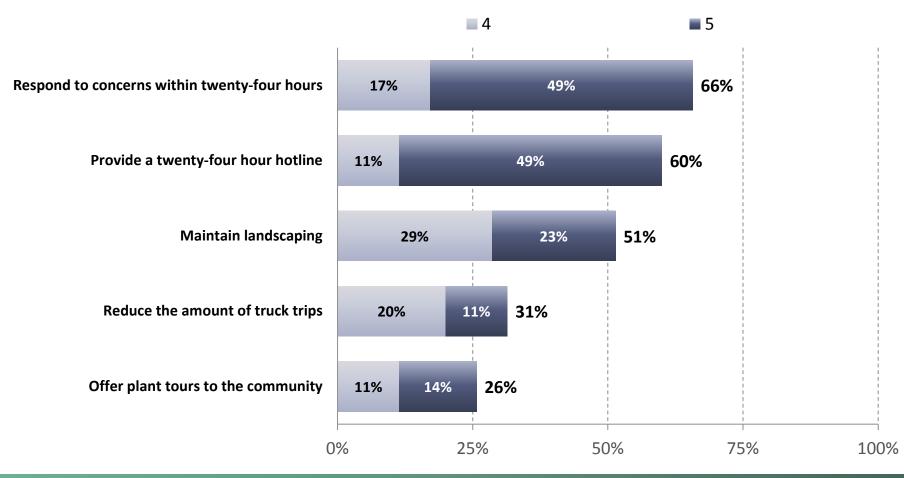


Renton Business: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.

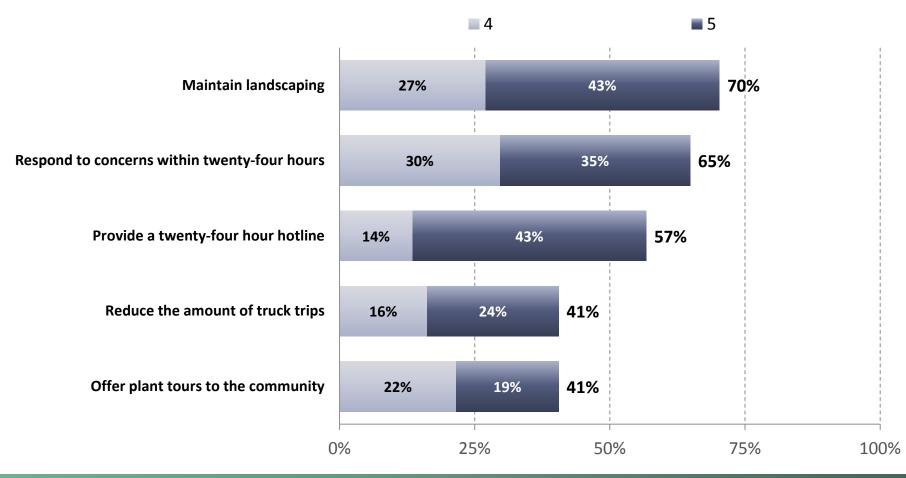


Woodinville Business: Priorities



I'm going to read you a list of things that the King County wastewater treatment plant is doing to be a better neighbor. For each of the following items, please tell me how high a priority that item should be for the wastewater treatment plant.

Use a scale of 1 to 5, where 1 means the lowest priority and 5 means the highest priority.



Improvements





In addition to everything that you have heard, what are one or two things King County can do to be a better neighbor as it relates to the waste water treatment plant in your area?

Reasons has been a good neighbor	Overall	Magnolia	Renton	Woodinville
Proper maintenance	13%	6%	6%	27%
More public info	10%	17%	6%	8%
Control odor	10%	11%	14%	5%
Respond to community	7%	9%	6%	5%
Educate local business	7%	9%	9%	3%
Cleanliness	5%	9%	3%	3%
Control Traffic	4%	3%	9%	0%
Reduce sewage	3%	3%	0%	5%
Reduce fees	3%	3%	6%	0%
Don't know	21%	11%	29%	22%
Other	2%	0%	3%	3%
Nothing	14%	20%	9%	14%