

Supplier Questionnaire User Guide

This guide will cover:

How to Respond to a Questionnaire



Note: Questionnaires will be issued to collect additional information from suppliers. Questionnaires can be used to re-issue the Small Works Roster, Consultant Roster, update the Small Contractor & Supplier (SCS) Certification and Sustainable Purchasing Certification status', and for ad-hoc needs.

Responding to questionnaires will not result in a solicitation, guarantee work with the County, or a contract.

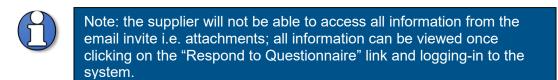
1 Questionnaire Invite Notifications

 There are two types of notifications that are sent to the supplier contact; by email notification and by system bell notification:



Note: the supplier contact only needs to respond to one of the notification options.

1. The first notification will be an email that is sent to the supplier contact for the questionnaire inviting the supplier to respond to a questionnaire. In the email under "Recommended Actions," click the "Respond to Questionnaire" hyperlink to respond to the questionnaire. Log in is required to access the qualification.



CRP2 - King Cour	nty .	FYI: You Are Invited to Res	spond to Questi	onnaire HK-INIT939	4 (Initiative	-21) - A
CRP2 - King County Finar to me 🔻	ace and Procurem	ent System <epvh-test.fa.sender@work< th=""><th>flow.mail.us2.cloud.ora</th><th>cle.com> 3:13 PM (11</th><th>nour ago) 📩</th><th>← :</th></epvh-test.fa.sender@work<>	flow.mail.us2.cloud.ora	cle.com> 3:13 PM (11	nour ago) 📩	← :
Access this task in the Worksp	ace Application					
You Are Invited	to Respon	d to Questionnaire HI	K-INIT9394 (Initiative-21)		
Details						
Assignee	Himavan Kallem	Questionnaire Title	HK-INIT9394	Supplier	HK Steel	
From	Himavan Kallem	Procurement BU	King County	Supplier Site		
Assigned Date	8/12/20 3:13 PM	Response Due Date		Supplier Contact	Himavan Kallem	
Expiration Date	9/11/20 3:13 PM					
Task Number	204205					
Recommended Actio	ons					
Respond to Question	aire					

2. The second notification will be a notification under the bell icon for the supplier contact to respond to an invited questionnaire. Click the bell icon and click the invite notification link. Log in is required to access the bell icon.



2 Sign In and Supplier Portal Navigation

 Go to the <u>E-Procurement Supplier Portal</u>. The "Sign In" page will display. Enter your "User ID" and "Password," then click "Sign In."



Note: use supporting web browsers: Mozilla Firefox, Google Chrome, Microsoft Edge, and Apple Safari.



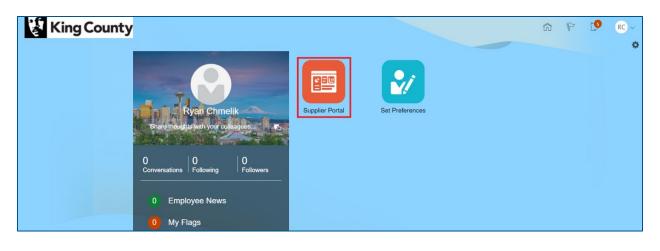
Note: do not use the "Company Single Sign-On" option.

SIGN IN ORACLE APPLICATIONS CLOUD
Company Single Sign-On
User ID Password
Forgot Password Sign In

• The home page will display.

King County		â	P	5	RC ~
0 Employee News 0 My Flags	Supplier Portal Set Prefe	rences			¢

• Click the "Supplier Portal" tile.



 In the "Qualifications" section, click the "Manage Questionnaires" link or click on the "Requiring Attention" dashboard to access potential questionnaires requiring attention.

Supplier Portal		
Tasks		
Qualifications Manage Questionnaires View Qualifications Company Profile Manage Profile	Requiring Attention	Recent Activity Last 30 Days No data available

• The "Manage Questionnaires" page will display, fill in the appropriate search parameters, click "Search" when complete.

King County				9 Q	19	RC ~
Manage Questionnaires ②						Done
⊯ Search		Advanced Manage Watchlist	Saved Search	Requiring Attention		e is required
** Questionnaire Title	** Status	Not started;Draft;Resubmis		,	AL IOASL UNK	e is required
** Questionnaire	** Response Due Date	m/d/yy	60			
** Supplier Site	** Supplier Contact		-			
				Search	h Reset	Save
Search Results						
Actions 🕶 View 🖝 Format 💌 📅 📰 Freeze 🔛 Detach 🚽 Wirap Respond						
Questionnaire Questionnaire Title		Supplier Site	Status	Respons Due Date	vie Vie	w PDF
No data to display. Columns Hidden 6						٣

• Highlight the desired questionnaire, click "Respond."

Manage Questionnaires 🧑							Done
⊿ Search		Adv	anced Manage Wate	hlist Saved Search	Requiring Attention		~
** Questionnaire Title		** Status	Not started;Draft;Resul	omis 💌	** At 1	least one	is required
** Questionnaire		** Response Due Date	m/d/yy	Č.			
** Supplier Site	•	** Supplier Contact		•			
					Search	Reset	Save
Search Results							
Actions View View Format View Format View Freeze	espond						
Questionnaire Questionnaire Title			Suppl	ier Site Status	Response Due Date	Viev	w PDF
Initiative-21 HK-INIT9394				Not starte	ed.	(

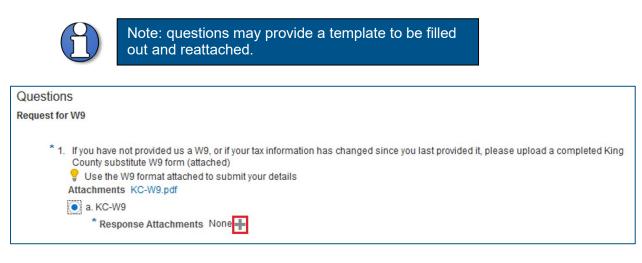
Answer the presented questions. Questions with an asterisk "*" are required.

Respond to Questionnair	re: HK-INIT9394				Save and Close S	iub <u>m</u> it	<u>C</u> ancel
A Rosters and Certifications					Time Zone Pac	cific Stan	dard Time
	HK-INIT9394	Supplier	HK Steel	Status Draft			
Procurement BU	King County	Supplier Site		Due Date			
Requested By	Himavan Kallem	Responder	Himavan Kallem	Attachments None			
			_				
Cuestions Request for W9 * 1. If you have not provided us County substitute W9 form © Use the W9 format attac Attachments KC-W9 pdf a. KC-W9	a W9, or if your tax information has changed since you (attached) ned to submit your details	last provided it, please upload a completed King		Progress Section 4 1. Request for W9			*
			-	Section 4 1. Request for We			~

 Use the arrow to navigate to the next section with additional questions. Alternatively, you can use the "Section" drop-down to navigate directly to specific sections.

Respond to Questionnair	re: HK-INIT9394 🥥					Save and Close	Submit	Cancel
A Rosters and Certifications						Time Zone	Pacific Stan	idard Time
Title	HK-INIT9394	Supplier	HK Steel		Status Draft			
Procurement BU	King County	Supplier Site			Due Date			
Requested By	Himavan Kallem	Responder	Himavan Kallem		Attachments None			_
Questions Request for W9				Progress	Section (1. Request for W9	1	¢	~ •
 If you have not provided us County substitute W9 form Use the W9 format attac Attachments KC-W9 pdf a. KC-W9 		vided it, please upload a completed King.						
					Section 4 1. Request for W9			~ >

 Questions may require or give you the option to attach additional information. Click the plus "+" icon to attach a document.



• The "Response Attachments" pop up will display. Click the plus "+" icon to attach a document. Click "Browse" to select a document to attach.

Response Attach	hments					×
Actions 👻 View 🕇	• + ×					
Туре	* File Name or URL	Title	Description	Attached By	Attached Date	
File 🗸	Browse No file selected.			John Smith	8/14/20 8:59 AM	
Rows Selected 1	Columns Hidden 1					
						ок

• Fill in the appropriate information for "Title" and "Description" as desired. Click "OK" when complete.

Actions View						×
Туре	* File Name or URL	Title	Description	Attached By	Attached Date	
File 🗸	KC-W9.pdf	KC-W9.pdf		Himavan Kallem	8/12/20 4:20 PM	
Rows Selected 1	Columns Hidden 1					
						ок

Questions can contain branching questions depending on the answer you choose.

Respond to Questionnai	re: HK-INIT9394 ₀			Save and Close Submit Cancel
				Time Zone Pacific Standard Time Last Saved &1/2/20 4:21 PM
Rosters and Certifications				
Title	HK-INIT9394	Supplier	HK Steel	Status Draft
Procurement BU	King County	Supplier Site		Due Date
Requested By	Himavan Kallem	Responder	Himavan Kallem	Attachments None
Questions King County Pre-Award Cost Analysis	Questionnaire			Progress Section 🤞 2. King County Pre-Award Cost Analysis Questionnaire 🗸 👂
of labor + overhead + profit a. Direct labor rates + o		tely) or fully burdened billing rates (rate is inclusive		
* 3. Attach proposed other dire Attachments Other Direct a. Other Direct Costs	ct costs (odcs) Costs xisx			
				Section 🔌 2. King County Pre-Award Cost Analysis Questionnaire 🗸 🕨

Questions		Progress	Section 🔞 2. King County Pre-Award Cost Analysis Questionnaire 🗸 🕨
King County Pre-Award Cost Analysis Questionnaire			
of labor + overhead + profit)?	and overhead are calculated separately) or fully burdened billing rates (rate is inclusive		
a. Direct labor rates + overhead + profit			
 b. Fully burdened billing rates (inclusive of 	labor rate + overhead + profit)		
* 2.a.1. Has your firm previously submitter	d an OH rate to King County?		
🔾 a. Yes			
🗭 🖲 b. No			
* 2.a.1.b.1. Please enter you	r proposed OH rate, e.g. 175.75%		
25%			
* 2.a.1.b.2. Does your firm uti	ilize office or field overhead rates? head		
b. Field Overh	ead		
2.8.1.0.2.8.1	Enter your current overhead rate, e.g. 175.75% 25%		
* 2 a 1 b 2 a 2	Enter the fiscal year end date 12/31/20		
2a.1b.2a.3	Select rate source a. WSDOT ICR letter		
	O b. Overhead Schedule		
	🔿 c. Independent CPA audit		
	O d. WSDOT Safe Harbor Letter		

• Watch your progress of completion in the "Progress" box. This bar will fill as you complete each question in each section.

Respond to Questionnair	re: HK-INIT9394 ₀			Save and Close Submit Cancel					
				Time Zone Pacific Standard Time Last Saved 8/12/20 4:21 PM					
A Rosters and Certifications									
Title	HK-INIT9394	Supplier	HK Steel	Status Draft					
Procurement BU	King County	Supplier Site		Due Date					
Requested By	Himavan Kallem	Responder	Himavan Kallem	Attachments None					
Questions King County Pre-Award Cost Analysis	Questionnaire			Progress Section 4 2. King County Pre-Award Cost Analysis Questionnaire 🗸 🦻					
 Dees your firm utilize direct labor rates (profit and overhead are calculated separately) or fully burdened billing rates (rate is inclusive of labor = overhead = profit)? 									
a. Direct labor rates + overhead + profit									
O b. Fully burdened billing	rates (inclusive of labor rate + overhead +	profit)							
 Attach proposed other direct Attachments Other Direct O a. Other Direct Costs 	t costs (odcs) Costs.xlsx								
				Section 4 2. King County Pre-Award Cost Analysis Guestionnaire					

 Once you have completed all questions in all sections with the necessary attachments, your "Progress" bar will be full. Click "Submit."

Respond to Questionnaire: HK-INIT9394 🧑						
A Rosters and Certifications					Time Zone Pacific Standard Time	
Title	HK-INIT9394	Supplier	HK Steel	Status Draft		
Procurement BU	King County	Supplier Site		Due Date		
Requested By	Himavan Kallem	Responder	Himavan Kallem	Attachments None		

• A confirmation pop-up will display, click "OK."



• End of process.